

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary Info

About Finalization of Additional Tier 1 issuance

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	24.09.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated September 24th, 2018

It was announced with the referred disclosure that, VakıfBank's application related to Additional Tier 1 (AT1) issuance bonds in domestic markets up to 5 Bil TRY nominal amount has been approved by Capital Market Boards.

In this context, the issuance of additional Tier-1 (AT1) notes with a nominal amount of TL 4,993,574,836 with fix rate coupon payment on semi-annual basis, Perpetual Non-Call 5 (PNC5) structure has been finalized as of September 27th, 2018.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure , the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.