

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Redemption of VakıfBank Bonds with TRFVKFB91890 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	16.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	300.000.000
Type	Bill
Maturity Date	21.09.2018
Maturity (Day)	84
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	17,0826
Interest Rate - Yearly Compound (%)	18,2409
Sale Type	Public Offering
ISIN Code	TRFVKFB91890
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	25.06.2018
Ending Date of Sale	27.06.2018
Maturity Starting Date	29.06.2018
Nominal Value of Capital Market Instrument Sold	297.315.860
Issue Price	0,96217
Coupon Number	0
Redemption Date	21.09.2018

Record Date	20.09.2018
Payment Date	21.09.2018
Principal/Maturity Date Payment Amount	297.315.860
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated June 28, 2018

The Bank bond, amounting TL 297.315.860 issued on June 25-26-27, 2018 with 84 days maturity, ISIN code of which is TRFVKFB91890 matured as of today (21.09.2018) and they are redeemed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.