

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	About the Interest Rate Change

Board Decision Date	27.06.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	300.000.000
Type	Bill
Maturity Date	25.01.2019
Maturity (Day)	126
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	26,0206
Interest Rate - Yearly Compound (%)	28,2967
Sale Type	Public Offering
ISIN Code	TRFVKFB11914
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	17.09.2018
Ending Date of Sale	19.09.2018
Maturity Starting Date	21.09.2018
Nominal Value of Capital Market Instrument Sold	303.471.150
Issue Price	0,91758
Coupon Number	0

## Additional Explanations



Reference: VakıfBank Public Disclosure Dated September 14, 2018

VakıfBank bonds, amounting TL 300 million with 126 days maturity and maturity date of which is January 25, 2019 have been issued and offered to public through book-building on September 17-18-19, 2018.

Following the end of same day value transaction time on September 19, 2018, another calculation was made considering the trading volume weighted average compound interest rates and daily trading volumes of Government Debt Securities on September 16-17-18, 2018 stated in capital markets instrument note (prospectus). According to the second calculation, new interest rate remained above the initial interest rate of the bond issuance which was also stated in the reference public disclosure and has been finalized as defined in the table above.

The demand and distribution results of VakıfBank bonds that were offered to public on September 17-18-19 2018, have been enclosed herewith. Please be informed that the enclosed document is in Turkish only.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

## Supplementary Documents

### Appendix: 1

VakıfBank Finansman Bonoları Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.