

# MİGROS TİCARET A.Ş. Material Event Disclosure (General)

## Summary Info

The utilisation of Seperation Funds for Kipa shareholders

## Material Event Disclosure General

Related Companies []

Related Funds []

<b>Material Event Disclosure General</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	18.04.2018, 25.04.2018, 22.06.2018, 19.07.2018, 20.07.2018, 23.07.2018, 26.07.2018, 01.08.2018, 27.08.2018, 31.08.2018, 05.09.2018, 10.09.2018
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

In our public disclosures dated 31 August 2018 and 05 September 2018, detailed information was announced on utilisation of separation funds for Kipa shareholders in related to the merger of Migros Ticaret A.S. and Kipa Ticaret A.S. "The form for utilizing separation fund" was also announced.

As of 11 September 2018 at 17:00, with regard to the utilisation of separation funds for Kipa shareholders due to the merger of Migros and Kipa, Migros shares with a total nominal value of TL 2,831,960.25 - corresponding to Kipa shares with a total nominal value of TL 46,844,991.83 which were converted to Migros shares due to the merger - were purchased by Migros with a total amount of TL 119,923,179.09 within the scope of separation funds.

Kipa shareholders may utilize their rights to receive separation funds through İş Yatırım Menkul Değerler A.Ş. until 14 September 2018 at 17:00. Those Kipa shareholders who does not apply to receive separation funds until 14 September 2018 at 17:00 will continue to be Migros shareholders and it will not be possible to apply to receive separation funds after this date.

*(In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.