

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	First coupon rate determination of TRSENSA32314 ISIN Code Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	30.03.2023
Maturity (Day)	1.820
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSENSA32314
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	05.04.2018
Nominal Value of Capital Market Instrument Sold	162.000.000
Coupon Number	10
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.10.2018	03.10.2018	04.10.2018	2,73	5,48	5,55	4.422.600		
2	04.04.2019	03.04.2019	04.04.2019						
3	03.10.2019	02.10.2019	03.10.2019						
4	02.04.2020	01.04.2020	02.04.2020						
5	01.10.2020	30.09.2020	01.10.2020						

6	01.04.2021	31.03.2021	01.04.2021						
7	30.09.2021	29.09.2021	30.09.2021						
8	31.03.2022	30.03.2022	31.03.2022						
9	29.09.2022	28.09.2022	29.09.2022						
10	30.03.2023	29.03.2023	30.03.2023						
Principal/Maturity Date Payment Amount	30.03.2023	29.03.2023	30.03.2023						

Additional Explanations

First coupon rate of our TRSENSA32314 ISIN Code Bond to be paid on 4.10.2018 has been determined as 2.73%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.