



**KAMUYU AYDINLATMA PLATFORMU**

**TÜRKİYE HALK BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Redemption of Bill
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	24.08.2017
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	12.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	290.000.000
<b>Type</b>	Bill
<b>Maturity Date</b>	29.08.2018
<b>Maturity (Day)</b>	91
<b>Interest Rate Type</b>	Discounted
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFTHAL81867
<b>Title Of Intermediary Brokerage House</b>	HALK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Starting Date of Sale</b>	29.05.2018
<b>Ending Date of Sale</b>	29.05.2018
<b>Maturity Starting Date</b>	30.05.2018
<b>Nominal Value of Capital Market Instrument Sold</b>	290.000.000
<b>Coupon Number</b>	0
<b>Redemption Date</b>	29.08.2018
<b>Record Date</b>	28.08.2018
<b>Payment Date</b>	29.08.2018
<b>Principal/Maturity Date Payment Amount</b>	290.000.000

## Was The Payment Made?

Yes

### Additional Explanations

Reference: Public disclosure on 05/29/2018.

Pursuant to the Capital Markets Board resolution dated as September 29, 2017 and numbered as 35/1178, Halkbank issued bonds to qualified investors with the TRFTHAL81867 ISIN code at a nominal value of 290,000,000 Turkish Lira and with a 91-day maturity on May 30, 2018. Today, on August 29, 2018, the bonds have matured and they have been redeemed.

In the event any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.