

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TR0GRAN00U32 ISIN-Redemption of the Structured Note
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Board Decision Date	02.11.2017

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Туре	Bond
Maturity Date	17.08.2018
Maturity (Day)	87
Sale Type	Sale To Qualified Investor
ISIN Code	TROGRAN00U32
Starting Date of Sale	21.05.2018
Ending Date of Sale	21.05.2018
Maturity Starting Date	22.05.2018
Nominal Value of Capital Market Instrument Sold	38.017.204
Coupon Number	0
Redemption Date	17.08.2018
Record Date	16.08.2018
Payment Date	17.08.2018
Was The Payment Made?	Yes

Additional Explanations

The 87-day maturity structured notes, which were issued upon the approval of the Capital Markets Board dated Feb.15, 2018, by selling to qualified investors on May 22, 2018 with bookbuilding on May 21, 2018 with TROGRAN00U32 ISIN code and TRY 38,017,204 nominal value, is redeemed on 17.08.2018.

Açıklamanın İngilizce versiyonuna aşağıda yer verilmektedir./ English version of the disclosure is stated below

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.