



**KAMUYU AYDINLATMA PLATFORMU**

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Redemption of the debt instruments which were sold without public offering to qualified investors
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	10.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	17.08.2018
<b>Maturity (Day)</b>	57
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFYKBK81853
<b>Ending Date of Sale</b>	21.06.2018
<b>Maturity Starting Date</b>	21.06.2018
<b>Nominal Value of Capital Market Instrument Sold</b>	79.729.900
<b>Coupon Number</b>	0
<b>Redemption Date</b>	17.08.2018
<b>Record Date</b>	16.08.2018
<b>Payment Date</b>	17.08.2018
<b>Was The Payment Made?</b>	Yes

## Additional Explanations

Maturity of the debt instruments issued to qualified investors on 21.06.2018 with nominal value of TL 79,729,900 and term of 57 days (ISIN code:TRFYKBK81853) became due on 17.08.2018 and reimbursed accordingly.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.