

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**



# Notification Regarding Issue of Capital Market Instrument

|                              |   |
|------------------------------|---|
| Summary Info                 | About Interest Rates of VakıfBank Bond Issuance |
| Update Notification Flag     | Yes   |
| Correction Notification Flag | No  |
| Postponed Notification Flag  | No  |

|                     |            |
|---------------------|------------|
| Board Decision Date | 27.06.2018 |
|---------------------|------------|

## Related Issue Limit Info

|                           |  |
|---------------------------|--|
| Currency Unit             | TRY  |
| Limit                     | 20.000.000.000   |
| Issue Limit Security Type | Debt Securities  |
| Sale Type                 | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea        | Domestic   |

## Capital Market Instrument To Be Issued Info

|                                       |                                    |
|---------------------------------------|------------------------------------|
| Intended Nominal Amount               | 400.000.000                        |
| Type                                  | Bill                               |
| Maturity Date                         | 21.12.2018                         |
| Maturity (Day)                        | 126                                |
| Interest Rate Type                    | Discounted                         |
| Interest Rate - Yearly Simple (%)     | 19,5490                            |
| Interest Rate - Yearly Compound (%)   | 20,8253                            |
| Sale Type                             | Public Offering                    |
| ISIN Code                             | TRFVKFBA1822                       |
| Title Of Intermediary Brokerage House | VAKIF YATIRIM MENKUL DEĞERLER A.Ş. |
| Starting Date of Sale                 | 13.08.2018                         |
| Ending Date of Sale                   | 15.08.2018                         |
| Maturity Starting Date                | 17.08.2018                         |
| Coupon Number                         | 0                                  |

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 10, 2018.

In line with the principles determined in the Capital Markets Instrument Note (Prospectus), interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be increased up to TL 700,000,000.

Book-building period that will take place on August 13-14-15, 2018 will be observed and another calculation will be made on August 15, 2018. New weighted average compound interest rate that is determined at the end of second calculation will be compared to the above mentioned compound interest rate that is taken as a basis for the book-building. If the new weighted average compound interest rate is higher than the compound interest rate that is taken as a basis for the issuance, the rate will be determined as the final interest rate of the bond.

The "Capital Markets Instrument Note (Prospectus)", including the detailed information related to the calculation of interest rates was enclosed within the Bank's disclosure dated August 10, 2018.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.