

**AKBANK T.A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

|                              |                                      |
|------------------------------|--------------------------------------|
| Summary Info                 | Bill Issuance To Qualified Investors |
| Update Notification Flag     | No                                   |
| Correction Notification Flag | No                                   |
| Postponed Notification Flag  | No                                   |

## Related Issue Limit Info

|                           |  |
|---------------------------|--|
| Currency Unit             | TRY  |
| Limit                     | 20.000.000.000                               |
| Issue Limit Security Type | Debt Securities                              |
| Sale Type                 | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea        | Domestic                                     |

## Capital Market Instrument To Be Issued Info

|   |                            |
|---|----------------------------|
| Type  | Bill                       |
| Maturity Date                                   | 28.09.2018                 |
| Maturity (Day)                                  | 50                         |
| Sale Type                                       | Sale To Qualified Investor |
| ISIN Code                                       | TRFAKBK918Z5               |
| Maturity Starting Date                          | 09.08.2018                 |
| Nominal Value of Capital Market Instrument Sold | 114.406.000                |
| Coupon Number                                   | 0                          |

## Additional Explanations

**Reference:** Public disclosure dated 15.05.2018.

It has been announced with the referred disclosure that our Bank has applied to the Capital Market Board ("CMB") for the issuance of Turkish Lira bills and/or bonds domestically in varying maturities, via private placement. The mentioned application has been approved by the CMB and published in the CMB Bulletin No:2018/21.

In this context; our Bank has completed the book building of the bill with a nominal value of TL 114.406.000 and term of 50 days to qualified investors. The transfer of the securities to client accounts has been completed.

*In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.