

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	The amendment of the material event disclosure for the 07.08.2018 dated coupon payment of Basel III Compliant Tier II TRY denominated domestic debt instrument.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	31.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities-Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.07.2027
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTISB72712
Maturity Starting Date	08.08.2017
Nominal Value of Capital Market Instrument Sold	1.100.000.000
Issue Price	1
Coupon Number	40
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.11.2017	06.11.2017	07.11.2017	3,4778			38.255.799,99		Yes
2	06.02.2018	05.02.2018	06.02.2018	3,8428			42.270.799,99		Yes
3	08.05.2018	07.05.2018	08.05.2018	3,7322			41.054.199,99		Yes
4	07.08.2018	06.08.2018	07.08.2018	4,3121			47.433.099,99		Yes
5	06.11.2018	05.11.2018	06.11.2018	5,8261					
6	05.02.2019	04.02.2019	05.02.2019						

7	07.05.2019	06.05.2019	07.05.2019						
8	06.08.2019	05.08.2019	06.08.2019						
9	05.11.2019	04.11.2019	05.11.2019						
10	04.02.2020	03.02.2020	04.02.2020						
11	05.05.2020	04.05.2020	05.05.2020						
12	04.08.2020	03.08.2020	04.08.2020						
13	03.11.2020	02.11.2020	03.11.2020						
14	02.02.2021	01.02.2021	02.02.2021						
15	04.05.2021	03.05.2021	04.05.2021						
16	03.08.2021	02.08.2021	03.08.2021						
17	02.11.2021	01.11.2021	02.11.2021						
18	01.02.2022	31.01.2022	01.02.2022						
19	03.05.2022	02.05.2022	03.05.2022						
20	02.08.2022	01.08.2022	02.08.2022						
21	01.11.2022	31.10.2022	01.11.2022						
22	31.01.2023	30.01.2023	31.01.2023						
23	02.05.2023	28.04.2023	02.05.2023						
24	01.08.2023	31.07.2023	01.08.2023						
25	31.10.2023	30.10.2023	31.10.2023						
26	30.01.2024	29.01.2024	30.01.2024						
27	30.04.2024	29.04.2024	30.04.2024						
28	30.07.2024	29.07.2024	30.07.2024						
29	29.10.2024	28.10.2024	30.10.2024						
30	28.01.2025	27.01.2025	28.01.2025						
31	29.04.2025	28.04.2025	29.04.2025						
32	29.07.2025	28.07.2025	29.07.2025						
33	28.10.2025	27.10.2025	28.10.2025						
34	27.01.2026	26.01.2026	27.01.2026						
35	28.04.2026	27.04.2026	28.04.2026						
36	28.07.2026	27.07.2026	28.07.2026						
37	27.10.2026	26.10.2026	27.10.2026						
38	26.01.2027	25.01.2027	26.01.2027						
39	27.04.2027	26.04.2027	27.04.2027						
40	27.07.2027	26.07.2027	27.07.2027						
Principal/Maturity Date Payment Amount	27.07.2027	26.07.2027	27.07.2027						

Additional Explanations

This is the announcement of the next coupon rate that will be paid on 06.11.2018, and previously paid coupon payments' interest rates and payment amounts since the issuance for the bond that our Bank has issued by using the sale type: sale to qualified investors, with the ISIN code TRSTISB72712, nominal value 1.100.000.000 TRY, 10 year (3.640 days) maturity.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.