

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	About the Application to CMB and BIST regarding the debt securities issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	27.06.2018
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Type	Bill
Maturity Date	21.12.2018
Maturity (Day)	126
Interest Rate Type	Discounted
Sale Type	Public Offering
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.08.2018
Ending Date of Sale	15.08.2018
Maturity Starting Date	17.08.2018
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated July 2, 2018

It was announced with the referred disclosure that the applications to the CMB and the Borsa İstanbul A.S. had been completed for issuance ceiling of Turkish Lira-denominated bonds up to 20.000.000.000-TL in one or more issuances

Within the context of this ceiling application, the Capital Markets Board and the Istanbul Stock Exchange for the purpose of issuance and public offering bonds with a nominal value of TL 400,000,000 with a maturity of 126 days.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.