



**KAMUYU AYDINLATMA PLATFORMU**

**YAPI VE KREDİ BANKASI A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**



# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Redemption of the debt instrument at abroad within the Medium Term Note (MTN) program
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	6.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	06.08.2018
<b>Maturity (Day)</b>	1.096
<b>ISIN Code</b>	XS1272323939
<b>Ending Date of Sale</b>	06.08.2015
<b>Maturity Starting Date</b>	06.08.2015
<b>Nominal Value of Capital Market Instrument Sold</b>	20.000.000
<b>Coupon Number</b>	0
<b>Redemption Date</b>	06.08.2018
<b>Record Date</b>	03.08.2018
<b>Payment Date</b>	06.08.2018
<b>Currency Unit</b>	RON
<b>Was The Payment Made?</b>	Yes

## Additional Explanations

Ref: Our public disclosure dated 06.08.2015

The debt instrument issued pursuant to MTN program by our Bank at abroad in the amount of 20.000.000 RON (Romanian Lei), 1096 days fixed-term was redeemed respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.