

AYGAZ A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	First coupon payment of 75,000,000 TL bond with ISIN code TRSAYGZ12024
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	13.11.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	24.01.2020
Maturity (Day)	728
Interest Rate Type	Fixed Rate
Interest Rate - Periodic (%)	7,54
Interest Rate - Yearly Simple (%)	15,12
Interest Rate - Yearly Compound (%)	15,70
Sale Type	Sale To Qualified Investor
ISIN Code	TRSAYGZ12024
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	24.01.2018
Ending Date of Sale	24.01.2018
Maturity Starting Date	26.01.2018
Nominal Value of Capital Market Instrument Sold	75.000.000
Coupon Number	4
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?

1	27.07.2018	26.07.2018	27.07.2018	7,54	5.655.000		Yes
2	25.01.2019	24.01.2019	25.01.2019	7,54			
3	26.07.2019	25.07.2019	26.07.2019	7,54			
4	24.01.2020	23.01.2020	24.01.2020	7,54			
Principal/Maturity Date Payment Amount							

Additional Explanations

First coupon payment of 5,655,000 TL of the private sector bond with a nominal amount of 75,000,000 TL that was issued by our Company with ISIN code TRSAYGZ12024 was completed on 27.07.2018.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.