

MİGROS TİCARET A.Ş. Material Event Disclosure (General)

Summary Info

Announcement on the Right to Examine pertaining to Merger Process

Material Event Disclosure General

Related Companies [KIPA]

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	18.04.2018, 25.04.2018, 22.06.2018, 19.07.2018, 20.07.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Announcement on Right to Examine pertaining to Merger Process:

Trade Registry Number: 659896

Commercial Title: Migros Ticaret A.Ş.

Registered Address: Atatürk Mahallesi Turgut Özal Bulvarı No. 7 34758 Ataşehir / İSTANBUL

It is announced in accordance with Article 149 of Turkish Commercial Code numbered 6102 and Article 8 (2) of the Communiqué on Merger and Demerger numbered II-23.2 that Merger Agreement, Merger Report, Articles of Association Amendment Text, Announcement text approved by CMB, Expert Institution Report, Financials being basis of the merger dated 31/12/2017, last three years Financial Reports and Annual Activity Reports, last three years Independent Audit Reports, Estimated Opening Balance sheet upon merger, Interim Financials and Real-Estate Valuation Reports prepared in accordance with the Board of Directors' Resolution of our company, whose details written above, dated 18/04/2018 and numbered 215 regarding the simplified merger process by means of acquisition of Kipa Ticaret A.Ş., will be available for examination starting from 24/07/2018 in our company's headquarters located at Atatürk Mahallesi Turgut Özal Bulvarı No. 7 34758 Ataşehir / İSTANBUL and at our branches for a period of thirty days prior to the date of Board of Directors' meeting regarding approval of the merger and also at the Public Disclosure Platform and the web-site of www.migroskurumsal.com.

Migros Ticaret A.Ş.

(In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.