

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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|------------------------------|---|
| Summary Info | TR0GRAN00U57 ISIN-Redemption of the Structured Note |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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|---------------------|------------|
| Board Decision Date | 02.11.2017 |
|---------------------|------------|

Related Issue Limit Info

| | |
|---------------------------|----------------------------|
| Currency Unit | TRY |
| Limit | 20.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|----------------------------|
| Type | Bond |
| Maturity Date | 18.07.2018 |
| Maturity (Day) | 56 |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TR0GRAN00U57 |
| Starting Date of Sale | 22.05.2018 |
| Ending Date of Sale | 22.05.2018 |
| Maturity Starting Date | 23.05.2018 |
| Nominal Value of Capital Market Instrument Sold | 33.882.405 |
| Coupon Number | 0 |
| Redemption Date | 18.07.2018 |
| Record Date | 17.07.2018 |
| Payment Date | 18.07.2018 |
| Was The Payment Made? | Yes |

Additional Explanations

The 56-day maturity structured notes, which were issued upon the approval of the Capital Markets Board dated Feb.15, 2018, by selling to qualified investors on May 23, 2018 with bookbuilding on May 22, 2018 with TR0GRAN00U57 ISIN code and TRY 33,882,405 nominal value, is redeemed on 18.07.2018.

**In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.