

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Capital Increase



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Summary Info	Amendment of Article 6 titled "Capital" of the Articles of Association
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.04.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.347.051.284
Target Capital (TL)	8.447.051.284

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
YKBNK, TRAYKBNK91N6	4.347.051.284	4.100.000.000	94,31680	1		YKBNK, TRAYKBNK91N6	Registered	YKBNK(RÜÇHAN), TRRYKBK00023	9.791.806,98	

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	4.347.051.284	4.100.000.000,000	94,31680	9.791.806,980	

Rights Issue Ex-Date	06.06.2018
Preemptive Rights Exercise End Date	20.06.2018
Currency Unit	TRY

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	25.06.2018
Capital Market Board Application Date	30.04.2018
Capital Market Board Application Result	Approval

Capital Market Board Approval Date	31.05.2018
Property of Increased Capital Shares	Dematerialized Share
Payment Date	08.06.2018
Record Date	07.06.2018

Additional Explanations

As a result of the Bank's capital increase, it is resolved by Board of Directors dated 25.06.2018 that to amend the Article 6 titled "Capital" of the Bank's Articles of Association, which shows that the Bank's issued capital is TL 8.447.051.284 in the attachment and the registration procedures will be started following the approval of the Banking Regulation and Supervision Agency and the Capital Markets Board for the amendment draft.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	YKB Esas Sözleşme Tadili.pdf
Appendix: 2	YKB Amendment to the AoA.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.