

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Capital Increase



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Summary Info	Completion of sale of remaining shares after use of right to purchase additional
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.04.2018
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	4.347.051.284
Target Capital (TL)	8.447.051.284

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
YKBNK, TRAYKBNK91N6	4.347.051.284	4.100.000.000	94,31680	1		YKBNK, TRAYKBNK91N6	Registered	YKBNK(RÜÇHAN), TRRYKBK00023	9.791.806,98	

	Paid-in Capital (TL))	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL))	Amount of Shares Cancelled (TL))
TOTAL	4.347.051.284	4.100.000.000,000	94,31680	9.791.806,980	

Rights Issue Ex-Date	06.06.2018
Preemptive Rights Exercise End Date	20.06.2018
Currency Unit	TRY

Other Aspects To Be Notified

Capital Market Board Application Date	30.04.2018
Capital Market Board Application Result	Approval
Capital Market Board Approval Date	31.05.2018
Property of Increased Capital Shares	Dematerialized Share
Payment Date	08.06.2018
Record Date	07.06.2018

Additional Explanations

Within the framework of our bank's capital increase; after the use of the new share purchase rights, remaining nominal value of TL 9.791.806,98 were sold in the Borsa İstanbul A.Ş. Primary Market on 22 June 2018.

Regarding the capital increase; a fund inflow amounting to TL 4.113.056.106,31 has been provided, including TL 4.090.208.193,02 during the period of using new share purchase rights and TL 22.847.913,29 due to the sale on the Stock Exchange remaining shares after the use of new share purchase rights.

Applications shall be made to the Capital Markets Board and the Banking Regulation and Supervision Agency for necessary approvals for the completion of the capital increase.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.