

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.08.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	12.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	250.000.000
Type	Bill
Maturity Date	14.09.2018
Maturity (Day)	84
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL91833
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	21.06.2018
Ending Date of Sale	21.06.2018
Maturity Starting Date	22.06.2018
Nominal Value of Capital Market Instrument Sold	250.000.000
Coupon Number	0
Redemption Date	14.09.2018
Record Date	13.09.2018
Payment Date	14.09.2018

Additional Explanations

Pursuant to the issuance limit of TRY 12 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 09/29/2017 at the Capital Markets Board's 35/1178 numbered meeting, our Bank has commenced operations of the issue of 250,000,000,-TRY nominal valued bills with 84 days maturity to qualified investors and the book building has been completed.

The settlement will be completed on 06/22/2018.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.