

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	About the bond issuance to be sold to the qualified investors - CORRECTION-
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Nominal Value of Capital Market Instrument Sold was adjusted in the table below

Board Decision Date	18.05.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	16.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	07.09.2018
Maturity (Day)	80
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB91882
Starting Date of Sale	18.06.2018
Ending Date of Sale	18.06.2018
Maturity Starting Date	19.06.2018
Nominal Value of Capital Market Instrument Sold	115.500.000

Additional Explanations

Reference: VakıfBank Public Disclosure Dated **August 7, 2017**

It was announced with the referred disclosure that the issuance ceiling application up to TL 16.000.000.000 for the debt instruments has been approved with the CMB's bulletin dated August 4, 2017 and numbered 2017/28.

In this context; VakıfBank has commenced the operations for the bond issuance amounting TL **115.500.000** with a maturity of **80** days to be sold qualified investors and the book building for the aforesaid bond has been completed.

The transfer of the asset to the customer accounts will be done on **19.06.2018**.

According to Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.