

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	About the Application to CMB and BIST regarding the debt securities issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	18.05.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	16.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	100.000.000
Type	Bill
Maturity Date	23.11.2017
Maturity (Day)	147
Interest Rate Type	Discounted
Sale Type	Public Offering
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	25.06.2018
Ending Date of Sale	27.06.2018
Maturity Starting Date	29.06.2018

Additional Explanations

Reference: VakıfBank Public Disclosure Dated **August 7, 2017**

It was announced with the referred disclosure that the issuance ceiling application up to TL 16.000.000.000 for the debt instruments has been approved with the CMB's bulletin dated August 4, 2017 and numbered 2017/28.

In this context the Head Office were authorized to apply Capital Markets Board and other authorities for the issuance and public offering of the bond, amounting TL 100,000,000 with 147 days maturity.

Accordingly, the applications to the CMB and Borsa Istanbul have been completed for the aforesaid bond issuance and public offering.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

to Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.