

TÜRKİYE İŞ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Bills
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.08.2017
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	500.000.000
Type	Bill
Maturity Date	14.01.2019
Maturity (Day)	207
Interest Rate Type	Discounted
Sale Type	Public Offering
Starting Date of Sale	18.06.2018
Ending Date of Sale	20.06.2018
Maturity Starting Date	21.06.2018
Coupon Number	0

Additional Explanations

Reference: Public disclosure of Türkiye İş Bankası A.Ş. (İşbank) on 24.08.2017.

Within the framework of the Resolution of the Board of Directors of İşbank dated 24.08.2017 on the issuance of borrowing instruments, the Head Office started operations to issue bills with a nominal value of TL 500 million with a term of 207 days via public offering to determine the maturity, interest rate, principles of distribution and allocations related to this issuance , to complete the sales process and to put all the necessary procedures into effect, including the listing of the issuance on Borsa Istanbul. The amount might be increased to a nominal value of TL 750 million, in the event that the demand for the bill exceeds the public offering amount.

İşbank applied to the Capital Markets Board related to the aforementioned issuance.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.