

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of debt instrument abroad under the Bank's Medium Term Note program		
Update Notification Flag	No		
Correction Notification Flag	No		
Postponed Notification Flag	No No		
Board Decision Date	02.11.2017		

Related Issue Limit Info

Currency Unit	USD
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Туре	Bond
Maturity Date	15.06.2024
Maturity (Day)	2.196
ISIN Code	XS1833061978
Coupon Number	0
Redemption Date	15.06.2024
Record Date	14.06.2024
Payment Date	17.06.2024

Additional Explanations

Reference: Public disclosure of T. Garanti Bankası A.Ş. on 12.02.2018.

With the related public disclosure, it was announced that our Bank has obtained necessary approvals from the Capital Markets Board in order to arrange borrowing instruments issuance transactions in any currency with different series and maturities.

Below CMB issuance certificates have been received with regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1833061978	11.06.2018	15.06.2024	USD	75.000.000

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.