

TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

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| Summary Info | Capital Increase CMB Approval |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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|--------------------------------|---------------|
| Board Decision Date | 23.02.2018 |
| Authorized Capital (TL) | 4.500.000.000 |
| Paid-in Capital (TL) | 2.400.000.000 |
| Target Capital (TL) | 2.800.000.000 |

Bonus Issue

| Share Group Info | Paid-in Capital (TL) | Amount of Bonus Issue From Internal Resources (TL) | Rate of Bonus Issue From Internal Resources (%) | Amount of Bonus Issue From Dividend (TL) | Rate of Bonus Issue From Dividend (%) | Share Group Issued | New Shares' ISIN | Nevi |
|--------------------|----------------------|--|---|--|---------------------------------------|--------------------|--------------------|------------|
| TSKB, TRATSKBW91N0 | 2.400.000.000 | | | 400.000.000 | 16,66666 | | TSKB, TRATSKBW91N0 | Registered |

| | Paid-in Capital (TL) | Amount of Bonus Issue From Internal Resources (TL) | Rate of Bonus Issue From Internal Resources (%) | Amount of Bonus Issue From Dividend (TL) | Rate of Bonus Issue From Dividend (%) |
|--------------|----------------------|--|---|--|---------------------------------------|
| TOTAL | 2.400.000.000 | | | 400.000.000,000 | 16,66666 |

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|----------------------------|------------|
| Bonus Issue Ex-Date | 04.06.2018 |
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Other Aspects To Be Notified

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| Number of Articles of Association Item To Be Amended | 5 |
| Capital Market Board Application Date Regarding Articles of Association | 11.05.2018 |
| Capital Market Board Application Result Regarding Articles of Association | APPROVAL |
| Capital Market Board Approval Date Regarding Articles of Association | 31.05.2018 |
| Date of Related General Assembly | 23.03.2018 |

Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?

Accepted

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| Capital Market Board Application Date | 11.05.2018 |
| Capital Market Board Application Result | Approval |
| Capital Market Board Approval Date | 31.05.2018 |
| Property of Increased Capital Shares | Dematerialized Share |
| Payment Date | 06.06.2018 |
| Record Date | 05.06.2018 |

Additional Explanations

The Capital Markets Board has approved the Issuance Certificate regarding the increase of our Bank's paid in capital from TRY 2,400,000,000 to TRY 2,800,000,000 on 31.05.2018. Please kindly find the Issuance Certificate enclosed.

Supplementary Documents

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|-------------|-------------------|
| Appendix: 1 | Ihrac Belgesi.pdf |
|-------------|-------------------|

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.