

PETKİM PETROKİMYA HOLDİNG A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

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|------------------------------|---|
| Summary Info | Application to CMB regarding capital increase |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| | |
|-------------------------|---------------|
| Board Decision Date | 16.05.2018 |
| Authorized Capital (TL) | 4.000.000.000 |
| Paid-in Capital (TL) | 1.500.000.000 |
| Target Capital (TL) | 1.650.000.000 |

Bonus Issue

| Share Group Info | Paid-in Capital (TL) | Amount of Bonus Issue From Internal Resources (TL) | Rate of Bonus Issue From Internal Resources (%) | Amount of Bonus Issue From Dividend (TL) | Rate of Bonus Issue From Dividend (%) | Share Group Issued | New Shares' ISIN | Nevi |
|---------------------------------------|----------------------|--|---|--|---------------------------------------|--------------------|------------------------------|------------|
| A Grubu, PETKM, TRAPETKM91E0 | 1.499.999.999,999 | 150.000.000 | 10,00000 | | | A Grubu | A Grubu, PETKM, TRAPETKM91E0 | Registered |
| C Grubu, İşlem Görmüyor, TREPTKM00019 | 0,001 | | | | | | | |

| | Paid-in Capital (TL) | Amount of Bonus Issue From Internal Resources (TL) | Rate of Bonus Issue From Internal Resources (%) | Amount of Bonus Issue From Dividend (TL) | Rate of Bonus Issue From Dividend (%) |
|-------|----------------------|--|---|--|---------------------------------------|
| TOTAL | 1.500.000.000 | 150.000.000,000 | 10,00000 | | |

| Details of Internal Resources : | |
|--|-------------|
| Revaluation Funds (TL) | 0 |
| Inflation Adjustment on Equity (TL) | 0 |
| Premium on Issued Shares (TL) | 0 |
| Affiliates And Properties Sales Gains (TL) | 0 |
| Cost Increase Fund (TL) | 0 |
| Reserves (TL) | 0 |
| Previous Years' Profits (TL) | 0 |
| Revaluation Funds (TL) | 0 |
| Revaluation Gains (TL) | 0 |
| Special Funds (TL) | 150.000.000 |
| Other Capital Reserves (TL) | 0 |
| Other Profit Reserves (TL) | 0 |
| Other (TL) | 0 |

Other Aspects To Be Notified

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|--|----------------------|
| Number of Articles of Association Item To Be Amended | 6 ve 8 |
| Capital Market Board Application Date Regarding Articles of Association | 25.05.2018 |
| Capital Market Board Application Date | 25.05.2018 |
| Property of Increased Capital Shares | Dematerialized Share |

Additional Explanations

Ref: 16.05.2018 Dated Public Disclosure

On our 16.05.2018 dated disclosure we have announced the decision to increase our company's paid in capital from TL 1.500.000.000 to 1.650.000.000 by covering the whole amount from domestic funds and to apply Capital Markets Board. In this context, necessary application has been done to Capital Markets Board.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.