

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue Limit

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Summary Info	Authorization to the Head Office and the Deputy Directorate General Manager for the Issuance of Sukuk
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	15.05.2018
Issue Limit	4.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

The Board of Directors of the Bank has adopted a resolution for the issuance of sukuk up to the amount of 4 billion TRY nominal with different maturities, to be sold domestically via private placement or the sales to qualified investors in one tranche or more tranches and to authorize Halk Varlık Kiralama A.Ş. as "Asset Lease Company". The Head Office and the Deputy Directorate General of Treasury Management and International Banking have been decided to be authorized for all subjects related to sukuk issuance.

In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.