

# ARÇELİK A.Ş. Notification Regarding Demerger

# Notification Regarding Demerger

Summary Info	Capital Markets Board's approval for partial demerger via facilitated procedure transaction through associate model
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.04.2018
Demerger Model	Partial demerger through associate model
Title of New Company/Companies Established After Demerger	WAT MOTOR SANAYİ VE TİCARET A.Ş. , TOKEN FİNANSAL TEKNOLOJİLER A.Ş.
Scope of Activities of Company Established After Demerger	WAT: To produce pure mono-trifaze, electronically controlled motors and components, gearbox and power transmission equipment, to develop servo and electric transport sub-systems, motion control equipment and software, to sell in local market and overseas TOKEN : To develop innovative retail and payment solutions and value-added services, to combine with new services such as sales and order automation and mobile payment, to spread solutions on a global scale
Will Be Applied to Stock Exchange For Listing of New Established Company?	No
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2017
Paid-in Capital (TL)	675.728.205
Target Capital (TL)	675.728.205

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ISIN	Amount of Shares Issued Due To Demerger
ARCLK, TRAARCLK91H5	675.728.205							

Capital Market Board Application Date Regarding Demerger	10.04.2018
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	14.05.2018

## Additional Explanations

As stated in our Notification Regarding Demerger on April 9<sup>th</sup>, 2018, the Announcement Text, prepared for the partial demerger according to the decision of our Company's Board of Directors on April 9<sup>th</sup>, 2018 and made public on the same date, has been submitted to the Capital Markets Board (CMB) for the approval on April 10<sup>th</sup>, 2018 and CMB approved at the meeting dated May 11<sup>th</sup>, 2018 and gave the written approval on May 14<sup>th</sup>, 2018.

## Documents Regarding Demerger

Appendix: 1	EK1-Bölünme Planı.pdf - Demerger Plan
Appendix: 2	EK2-Bölünme Raporu.pdf - Demerger Report
Appendix: 3	EK3a-YMM Raporu-Wat.pdf - Other

<b>Appendix: 4</b>	EK3b-YMM Raporu-TOKEN.pdf - Other
<b>Appendix: 5</b>	EK5-Arcelik A.S. Konsolide Mali Tablo.pdf - Other
<b>Appendix: 6</b>	EK6-Arcelik A.S.Vuk Bilanco.pdf - Other
<b>Appendix: 7</b>	EK7-WAT A.Ş.UFRS Açılış Bilançosu.pdf - Diğer.pdf - Other
<b>Appendix: 8</b>	EK8-Wat AS VUK Acılıs Bilancosu.pdf - Other
<b>Appendix: 9</b>	EK9-Wat A.Ş. Esas Sözleşme.pdf - Other
<b>Appendix: 10</b>	EK10-TOKEN A.Ş.UFRS Açılış Bilançosu.pdf - Diğer.pdf - Other
<b>Appendix: 11</b>	EK11-Token AS VUK Acılıs Bilancosu.pdf - Other
<b>Appendix: 12</b>	EK12-Token A.S. Esas Sözleşme.pdf - Other
<b>Appendix: 13</b>	EK13-Bölünme İşlemi İnceleme Hakkı Duyurusu.pdf - Other
<b>Appendix: 14</b>	EK4-Duyuru Metni.pdf - Announcement Text
<b>Appendix: 15</b>	EK14-SPK Onaylı Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.