

TÜRKİYE SİNAİ KALKINMA BANKASI A.Ş. Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Application to the Capital Markets Board Regarding the Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	23.02.2018
Authorized Capital (TL)	4.500.000.000
Paid-in Capital (TL)	2.400.000.000
Target Capital (TL)	2.800.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares' ISIN	Nevi
TSKB, TRATSKBW91N0	2.400.000.000			400.000.000	16,6666		TSKB, TRATSKBW91N0	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	2.400.000.000			400.000.000,000	16,6666

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	5
Capital Market Board Application Date Regarding Articles of Association	11.05.2018
Date of Related General Assembly	23.03.2018
Was The Amendment of Articles of Association Capital Item Negotiated? Was it Approved?	Accepted
Capital Market Board Application Date	11.05.2018
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

An application has been made to the Capital Markets Board for the increase of our Bank's paid in capital from TRY 2,400,000,000 to TRY 2,800,000,000 and for funding of such increase from the profit of the year 2017 and distribution of the newly issued shares to our shareholders as bonus shares pursuant to the General Assembly resolution.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.