

**JP MORGAN CHASE BANK N.A. MERKEZİ COLUMBUS  
OHIO - İSTANBUL TÜRKİYE ŞUBESİ**  
**Bank Financial Report**  
**Unconsolidated**  
**2018 - 1. 3 Monthly Notification**

General Information About Financial Statements

## Independent Audit Comment

|                           |   |
|---------------------------|---|
| Independent Audit Company | PwC BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş. |
| Audit Type                | Limited   |
| Audit Result              | Positive  |

### ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

JPMorgan Chase Bank, N.A. Merkezi Columbus, Ohio - İstanbul Türkiye Şubesi Müdürler Kurulu'na:

#### Giriş

JPMorgan Chase Bank, N.A. Merkezi Columbus, Ohio - İstanbul Türkiye Şubesi'nin ("Şube") 31 Mart 2018 tarihli ilişikteki konsolide olmayan bilançosunun ve aynı tarihte sona eren üç aylık döneme ait konsolide olmayan gelir tablosunun, konsolide olmayan özkaynaklarda muhasebeleştirilen gelir gider kalemlerine ilişkin tablonun, konsolide olmayan özkaynak değişim tablosunun ve konsolide olmayan nakit akış tablosu ile önemli muhasebe politikalarının özetinin ve diğer açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Şube yönetimi, söz konusu ara dönem finansal bilgilerin 1 Kasım 2006 tarihli ve 26333 sayılı Resmi Gazete'de yayımlanan "Bankaların Muhasebe Uygulamalarına ve Belgelerin Saklanması İlişkin Usul ve Esaslar Hakkında Yönetmelik" ve Bankacılık Düzenleme ve Denetleme Kurulu tarafından bankaların hesap ve kayıt düzenine ilişkin yayımlanan diğer düzenlemeler ile Bankacılık Düzenleme ve Denetleme Kurumu ("BDDK") genelge ve açıklamaları ve bunlar ile düzenlenmeyen konularda Türkiye Muhasebe Standardı 34 "Ara Dönem Finansal Raporlama Standardı" hükümlerini içeren; "BDDK Muhasebe ve Finansal Raporlama Mevzuatı"na uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem finansal bilgilere ilişkin bir sonuç bildirmektir.

#### Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

#### Sonuç

Sınırlı denetimimize göre, ilişikteki ara dönem konsolide olmayan finansal bilgilerin, JPMorgan Chase Bank, N.A. Merkezi Columbus, Ohio - İstanbul Türkiye Şubesi'nin 31 Mart 2018 tarihi itibarıyla finansal durumunun ve aynı tarihte sona eren üç aylık döneme ilişkin finansal performansının ve nakit akışlarının BDDK Muhasebe ve Finansal Raporlama Mevzuatı'na uygun olarak tüm önemli yönleriyle gerçeğe uygun bir biçimde sunulmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

PwC Bağımsız Denetim ve

Serbest Muhasebeci Mali Müşavirlik A.Ş.

Haluk Yalçın, SMMM

Sorumlu Denetçi

İstanbul, 10 Mayıs 2018

## Balance Sheet (Statement of Financial Position) (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|   | Footnote Reference | Current Period<br>31.03.2018 |                |                | Previous Period<br>31.12.2017 |          |          |
|---|--------------------|------------------------------|----------------|----------------|-------------------------------|----------|----------|
|   |                    | TL                           | FC             | Total          | TL                            | FC       | Total    |
| <b>Balance Sheet (Statement of Financial Position) (TFRS 9 Impairment Model Applied)</b>              |                    |                              |                |                |                               |          |          |
| <b>ASSETS</b>   |                    |                              |                |                |                               |          |          |
| FINANCIAL ASSETS (Net)  |                    | 116.033                      | 352.806        | 468.839        | 0                             | 0        | 0        |
| Cash and cash equivalents   |                    | 10.395                       | 155.993        | 166.388        | 0                             | 0        | 0        |
| Cash and Cash Balances at Central Bank  | 1                  | 10.261                       | 51.059         | 61.320         |                               |          | 0        |
| Banks   | 4                  | 134                          | 104.934        | 105.068        |                               |          | 0        |
| Financial assets at fair value through profit or loss   | 2                  | 105.640                      | 195.869        | 301.509        | 0                             | 0        | 0        |
| Public Debt Securities  |                    | 105.640                      | 195.869        | 301.509        |                               |          | 0        |
| Derivative financial assets   | 3                  |                              | 959            | 959            |                               | 0        | 0        |
| Derivative Financial Assets At Fair Value Through Profit Or Loss                                      |                    |                              | 959            | 959            |                               |          |          |
| Derivative Financial Assets At Fair Value Through Other Comprehensive Income                          |                    |                              |                | 0              |                               |          | 0        |
| Allowance for Expected Credit Losses (-)  |                    | -2                           | -15            | -17            |                               |          |          |
| LOANS (Net)   |                    |                              |                | 0              |                               |          |          |
| NON-CURRENT ASSETS OR DISPOSAL GROUPS CLASSIFIED AS HELD FOR SALE FROM DISCONTINUED OPERATIONS (Net ) |                    |                              |                | 0              |                               |          |          |
| INVESTMENTS IN ASSOCIATES, SUBSIDIARIES AND JOINT VENTURES  |                    |                              |                | 0              |                               |          |          |
| TANGIBLE ASSETS (Net)   |                    | 2.340                        |                | 2.340          |                               |          | 0        |
| INTANGIBLE ASSETS AND GOODWILL (Net)  |                    | 1.698                        |                | 1.698          | 0                             |          | 0        |
| Other   |                    | 1.698                        |                | 1.698          |                               |          | 0        |
| INVESTMENT PROPERTY (Net)   |                    |                              |                | 0              |                               |          |          |
| CURRENT TAX ASSETS  |                    |                              |                | 0              |                               |          |          |
| DEFERRED TAX ASSET  | 15                 | 443                          |                | 443            |                               |          | 0        |
| OTHER ASSETS  | 17                 | 3.009                        | 2.193          | 5.202          |                               |          | 0        |
| <b>TOTAL ASSETS</b>   |                    | <b>123.523</b>               | <b>354.999</b> | <b>478.522</b> | <b>0</b>                      | <b>0</b> | <b>0</b> |
| <b>LIABILITY AND EQUITY ITEMS</b>   |                    |                              |                |                |                               |          |          |
| DEPOSITS  | 1                  | 7.927                        |                | 7.927          |                               |          |          |
| LOANS RECEIVED  |                    |                              |                | 0              |                               |          |          |
| MONEY MARKET FUNDS  |                    |                              |                | 0              |                               |          |          |
| MARKETABLE SECURITIES (Net)   |                    |                              |                | 0              |                               |          |          |
| FUNDS   |                    |                              |                | 0              |                               |          |          |
| FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS  |                    |                              |                | 0              |                               |          |          |
| DERIVATIVE FINANCIAL ASSETS   | 2                  |                              | 1.064          | 1.064          |                               |          |          |

|  |    |         |       |         |  |  |  |
|--|----|---------|-------|---------|--|--|--|
| Derivative Financial Liabilities At Fair Value Through Profit Or Loss                  |    |         | 1.064 | 1.064   |  |  |  |
| FACTORING PAYABLES   |    |         |       | 0       |  |  |  |
| LEASE PAYABLES   |    |         |       | 0       |  |  |  |
| PROVISIONS   | 9  | 4.387   |       | 4.387   |  |  |  |
| Reserves for Employee Benefits   |    | 3.555   |       | 3.555   |  |  |  |
| Other provisions   |    | 832     |       | 832     |  |  |  |
| CURRENT TAX LIABILITIES  | 10 | 3.863   |       | 3.863   |  |  |  |
| DEFERRED TAX LIABILITY   |    |         |       | 0       |  |  |  |
| LIABILITIES RELATED TO ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)          |    |         |       | 0       |  |  |  |
| SUBORDINATED DEBT  |    |         |       | 0       |  |  |  |
| OTHER LIABILITIES  | 6  | 8.936   |       | 8.936   |  |  |  |
| EQUITY   | 11 | 452.345 |       | 452.345 |  |  |  |
| Issued capital   |    | 100.000 |       | 100.000 |  |  |  |
| Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss |    | -222    |       | -222    |  |  |  |
| Profit Reserves  |    |         |       | 0       |  |  |  |
| Other Profit Reserves  |    |         |       | 0       |  |  |  |
| Profit or Loss   |    | 352.567 |       | 352.567 |  |  |  |
| Prior Years' Profit or Loss  |    | 348.500 |       | 348.500 |  |  |  |
| Current Period Net Profit Or Loss  |    | 4.067   |       | 4.067   |  |  |  |
| Total equity and liabilities   |    | 477.458 | 1.064 | 478.522 |  |  |  |

## Off-Balance Sheet Items (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|  | Footnote Reference | Current Period<br>31.03.2018 |                  |                  | Previous Period<br>31.12.2017 |          |          |
|--|--------------------|------------------------------|------------------|------------------|-------------------------------|----------|----------|
|  |                    | TL                           | FC               | Total            | TL                            | FC       | Total    |
| <b>Off-Balance Sheet Items (TFRS 9 Impairment Model Applied)</b> |                    |                              |                  |                  |                               |          |          |
| OFF-BALANCE SHEET COMMITMENTS                                    | 1                  | 1.254.219                    | 1.454.865        | 2.709.084        | 0                             | 0        | 0        |
| GUARANTIES AND WARRANTIES  |                    |                              |                  | 0                |                               |          |          |
| COMMITMENTS  |                    | 77.578                       |                  | 77.578           | 0                             |          | 0        |
| Irrevocable Commitments  |                    | 77.578                       |                  | 77.578           | 0                             |          | 0        |
| Forward Asset Purchase Commitments                               |                    | 77.578                       |                  | 77.578           |                               |          | 0        |
| DERIVATIVE FINANCIAL INSTRUMENTS                                 |                    | 1.176.641                    | 1.454.865        | 2.631.506        | 0                             | 0        | 0        |
| Derivative Financial Instruments Held For Trading                |                    | 1.176.641                    | 1.454.865        | 2.631.506        | 0                             | 0        | 0        |
| Forward Foreign Currency Buy or Sell Transactions                |                    | 39.541                       | 268.380          | 307.921          | 0                             | 0        | 0        |
| Forward Foreign Currency Buying Transactions                     |                    | 19.786                       | 134.188          | 153.974          |                               |          | 0        |
| Forward Foreign Currency Sale Transactions                       |                    | 19.755                       | 134.192          | 153.947          |                               |          | 0        |
| Currency and Interest Rate Swaps                                 |                    | 1.137.100                    | 1.186.485        | 2.323.585        | 0                             | 0        | 0        |
| Currency Swap Buy Transactions                                   |                    | 737.100                      | 424.730          | 1.161.830        |                               |          | 0        |
| Currency Swap Sell Transactions                                  |                    | 400.000                      | 761.755          | 1.161.755        |                               |          | 0        |
| CUSTODY AND PLEDGES RECEIVED                                     |                    | 2.688                        |                  | 2.688            | 0                             |          | 0        |
| ITEMS HELD IN CUSTODY  |                    | 2.688                        |                  | 2.688            | 0                             |          | 0        |
| Securities Held in Custody                                       |                    | 2.688                        |                  | 2.688            |                               |          | 0        |
| PLEDGED ITEMS  |                    |                              |                  | 0                |                               |          |          |
| ACCEPTED BILL, GUARANTIES AND WARRANTEES                         |                    |                              |                  | 0                |                               |          |          |
| <b>TOTAL OFF-BALANCE SHEET ACCOUNTS</b>                          |                    | <b>1.256.907</b>             | <b>1.454.865</b> | <b>2.711.772</b> | <b>0</b>                      | <b>0</b> | <b>0</b> |

# Statement of Profit or Loss (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|  | Footnote Reference | Current Period<br>01.01.2018 - 31.03.2018 | Previous Period<br>01.01.2017 - 31.03.2017 |
|--|--------------------|---|--|
| <b>Statement of Profit or Loss (TFRS 9 Impairment Model Applied)</b> |                    |   |  |
| <b>INCOME AND EXPENSE ITEMS</b>                                      |                    |   |  |
| INTEREST INCOME  | 1                  | 22.350                                    |  |
| Interest Income on Reserve Deposits                                  |                    | 411                                       |  |
| Interest Income on Banks   |                    | 14.203                                    |  |
| Interest Income on Marketable Securities Portfolio                   |                    | 7.736                                     |  |
| Financial Assets At Fair Value Through Profit Loss                   |                    | 7.736                                     |  |
| INTEREST EXPENSES (-)  | 2                  | -4.471                                    |  |
| Interest Expenses on Deposits  |                    | -4.439                                    |  |
| Other Interest Expense   |                    | -32                                       |  |
| NET INTEREST INCOME OR EXPENSE                                       |                    | 17.879                                    |  |
| NET FEE AND COMMISSION INCOME OR EXPENSES                            |                    | 8.157                                     |  |
| Fees and Commissions Received  |                    | 8.179                                     |  |
| Other  | 10                 | 8.179                                     |  |
| Fees and Commissions Paid (-)  |                    | -22                                       |  |
| Paid for Noncash Loans   |                    | -1  |  |
| Other  |                    | -21                                       |  |
| PERSONNEL EXPENSES (-)   |                    | -5.018                                    |  |
| DIVIDEND INCOME  |                    | 0   |  |
| TRADING INCOME OR LOSS (Net)   | 3                  | -4.309                                    |  |
| Gains (Losses) Arising from Capital Markets Transactions             |                    | -6.469                                    |  |
| Gains (Losses) Arising From Derivative Financial Transactions        |                    | 12.809                                    |  |
| Foreign Exchange Gains or Losses                                     |                    | -10.649                                   |  |
| OTHER OPERATING INCOME   | 4                  | 167                                       |  |
| GROSS PROFIT FROM OPERATING ACTIVITIES                               |                    | 16.876                                    |  |
| ALLOWANCES FOR EXPECTED CREDIT LOSSES (-)                            | 6                  | -2.019                                    |  |
| OTHER OPERATING EXPENSES (-)   | 7                  | -8.010                                    |  |
| NET OPERATING INCOME (LOSS)  |                    | 6.847                                     |  |
| AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER                       |                    | 0   |  |
| PROFIT (LOSS) FROM COMPANIES ACCOUNTED FOR USING EQUITY METHOD       |                    | 0   |  |
| NET MONETARY POSITION GAIN (LOSS)                                    |                    | 0   |  |
| PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX                 |                    | 6.847                                     |  |
| TAX PROVISION FOR CONTINUING OPERATIONS (+/-)                        | 8                  | -2.780                                    |  |
| Current Tax Provision  |                    | -1.899                                    |  |
| Expense Effect of Deferred Tax                                       |                    | -881                                      |  |
| NET PERIOD PROFIT (LOSS) FROM CONTINUING OPERATIONS                  |                    | 4.067                                     |  |
| INCOME ON DISCONTINUED OPERATIONS                                    |                    | 0   |  |
| EXPENSES ON DISCONTINUED OPERATIONS (-)                              |                    | 0   |  |
| PROFIT (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAX                  |                    | 0   |  |
| TAX PROVISION FOR DISCONTINUED OPERATIONS (+/-)                      |                    | 0   |  |
| NET PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS                  |                    | 0   |  |
| NET PROFIT OR LOSS FOR THE PERIOD                                    | 9                  | 4.067                                     |  |
| Profit (Loss) Attributable to Group                                  |                    | 4.067                                     |  |
| Profit (loss), attributable to non-controlling interests             |                    | 0   |  |
| <b>Profit (loss) per share</b>                                       |                    |   |  |
| <b>Profit (Loss) per Share</b>                                       |                    |   |  |



# Statement of Profit or Loss and Other Comprehensive Income (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|  | Footnote Reference | Current Period<br>01.01.2018 - 31.03.2018 | Previous Period<br>01.01.2017 - 31.03.2017 |
|--|--------------------|---|--|
| Statement of Profit or Loss and Other Comprehensive Income (TFRS 9 Impairment Model Applied)               |                    |   |  |
| PROFIT (LOSS)  |                    | 4.067                                     |  |
| OTHER COMPREHENSIVE INCOME   |                    | -88                                       |  |
| Other Comprehensive Income that will not be Reclassified to Profit or Loss                                 |                    | -88                                       |  |
| Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss             |                    | -107                                      |  |
| Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss |                    | 19  |  |
| Other Comprehensive Income That Will Be Reclassified to Profit or Loss                                     |                    | 0   |  |
| TOTAL COMPREHENSIVE INCOME (LOSS)  |                    | 3.979                                     |  |



# Statement of Cash Flow (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|  | Footnote Reference | Current Period<br>01.01.2018 - 31.03.2018 | Previous Period<br>01.01.2017 - 31.03.2017 |
|--|--------------------|---|--|
| <b>Statement of Cash Flow (TFRS 9 Impairment Model Applied)</b>                  |                    |   |  |
| <b>CASH FLOWS FROM USED IN BANKING OPERATIONS</b>                                |                    |   |  |
| Operating Profit Before Changes in Operating Assets and Liabilities              |                    | 4.671                                     |  |
| Interest Received  |                    | 22.350                                    |  |
| Interest Paid  |                    | -4.471                                    |  |
| Fees and Commissions Received  |                    | 8.179                                     |  |
| Other Gains  |                    | 167                                       |  |
| Cash Payments to Personnel and Service Suppliers                                 |                    | -6.535                                    |  |
| Taxes Paid   |                    | -1.986                                    |  |
| Other  |                    | -13.033                                   |  |
| Changes in Operating Assets and Liabilities Subject to Banking Operations        |                    | -186.575                                  |  |
| Net (Increase) Decrease in Financial Assets at Fair Value through Profit or Loss |                    | -146.383                                  |  |
| Net (Increase) Decrease in Due From Banks  |                    | 1.513                                     |  |
| Net (Increase) Decrease in Other Assets  |                    | -626                                      |  |
| Net Increase (Decrease) in Bank Deposits   |                    | -42.099                                   |  |
| Net Increase (Decrease) Other Liabilities  |                    | 1.020                                     |  |
| Net Cash Provided From Banking Operations  |                    | -181.904                                  |  |
| <b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>                            |                    |   |  |
| Net Cash Flows from (used in) Investing Activities                               |                    | -204                                      |  |
| Cash Paid For Tangible And Intangible Asset Purchases                            |                    | -204                                      |  |
| <b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>                            |                    |   |  |
| Net cash flows from (used in) financing activities                               |                    | 0   |  |
| Effect of Change in Foreign Exchange Rate on Cash and Cash Equivalents           |                    | 3.532                                     |  |
| Net Increase (Decrease) in Cash and Cash Equivalents                             |                    | -178.576                                  |  |
| Cash and Cash Equivalents at Beginning of the Period                             |                    | 343.041                                   |  |
| Cash and Cash Equivalents at End of the Period                                   |                    | 164.465                                   |  |



Statement of changes in equity (TFRS 9 Impairment Model Applied)

|                                |                |
|--------------------------------|----------------|
| Presentation Currency          | 1.000 TL       |
| Nature of Financial Statements | Unconsolidated |

|  |  | Footnote Reference | Issued Capital | Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit and Loss | Other Accumulated Comprehensive Income That Will Be Reclassified In Profit and Loss | Prior Years' Profits or Losses | Current Period Net Profit ( Loss) | Total Equity Except from Non-controlling Interests | Non-controlling Interests | Total Equity |
|--|--|--------------------|----------------|---|---|--------------------------------|-----------------------------------|--|---------------------------|--------------|
|  |  |                    |                | Accumulated Gains / Losses on Remeasurements of Defined Benefit Plans                   |   |                                |                                   |  |                           |              |
| Previous Period<br>01.01.2017 - 31.03.2017 | Statement of changes in equity (TFRS 9 Impairment Model Applied) |                    |                |   |   |                                |                                   |  |                           |              |
|  | CHANGES IN EQUITY ITEMS  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Equity at beginning of period                                    |                    |                |   |   |                                |                                   |  |                           |              |
|  | Adjustments Related to TMS 8                                     |                    |                |   |   |                                |                                   |  |                           |              |
|  | Effect Of Corrections  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Effect Of Changes In Accounting Policy                           |                    |                |   |   |                                |                                   |  |                           |              |
|  | Adjusted Beginning Balance                                       |                    |                |   |   |                                |                                   |  |                           |              |
|  | Total Comprehensive Income (Loss)                                |                    |                |   |   |                                |                                   |  |                           |              |
|  | Capital Increase in Cash   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Capital Increase Through Internal Reserves                       |                    |                |   |   |                                |                                   |  |                           |              |
|  | Issued Capital Inflation Adjustment Difference                   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Convertible Bonds  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Subordinated Debt  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Increase (decrease) through other changes, equity                |                    |                |   |   |                                |                                   |  |                           |              |
|  | Profit Distributions   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Dividends Paid   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Transfers To Reserves  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Other  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Equity at end of period  |                    |                |   |   |                                |                                   |  |                           |              |
| Current Period<br>01.01.2018 - 31.03.2018  | Statement of changes in equity (TFRS 9 Impairment Model Applied) |                    |                |   |   |                                |                                   |  |                           |              |
|  | CHANGES IN EQUITY ITEMS  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Equity at beginning of period                                    |                    | 100.000        | -134  |   | 312.850                        | 32.242                            | 444.958  |                           | 444.958      |
|  | Adjustments Related to TMS 8                                     |                    |                |   |   | 3.408                          |                                   | 3.408  |                           | 3.408        |
|  | Effect Of Corrections  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Effect Of Changes In Accounting Policy                           |                    |                |   |   | 3.408                          |                                   | 3.408  |                           | 3.408        |
|  | Adjusted Beginning Balance                                       |                    | 100.000        | -134  |   | 316.258                        | 32.242                            | 448.366  |                           | 448.366      |
|  | Total Comprehensive Income (Loss)                                |                    |                | -88   |   |                                | 4.067                             | 4.067  |                           | 3.979        |
|  | Capital Increase in Cash   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Capital Increase Through Internal Reserves                       |                    |                |   |   |                                |                                   |  |                           |              |
|  | Issued Capital Inflation Adjustment Difference                   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Convertible Bonds  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Subordinated Debt  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Increase (decrease) through other changes, equity                |                    |                |   |   |                                |                                   |  |                           | 0            |
|  | Profit Distributions   |                    |                |   |   | 32.242                         | -32.242                           |  |                           |              |
|  | Dividends Paid   |                    |                |   |   |                                |                                   |  |                           |              |
|  | Transfers To Reserves  |                    |                |   |   |                                |                                   |  |                           |              |
|  | Other  |                    |                |   |   | 32.242                         | -32.242                           |  |                           |              |
|  | Equity at end of period  |                    | 100.000        | -222  |   | 348.500                        | 4.067                             | 452.345  |                           | 452.345      |