

# TÜRKİYE İŞ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument



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<b>Summary Info</b>	Results of domestic debt securities issuance
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	24.08.2017
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	20.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Intended Nominal Amount</b>	400.000.000
<b>Type</b>	Bill
<b>Maturity Date</b>	10.12.2018
<b>Maturity (Day)</b>	214
<b>Interest Rate Type</b>	Discounted
<b>Interest Rate - Yearly Simple (%)</b>	14,24
<b>Interest Rate - Yearly Compound (%)</b>	14,66
<b>Sale Type</b>	Public Offering
<b>ISIN Code</b>	TRFTISBA1817
<b>Starting Date of Sale</b>	07.05.2018
<b>Ending Date of Sale</b>	09.05.2018
<b>Maturity Starting Date</b>	10.05.2018
<b>Nominal Value of Capital Market Instrument Sold</b>	445.050.425
<b>Issue Price</b>	0,92294
<b>Coupon Number</b>	0

## Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 30.04.2018 and 04.05.2018.

With the related public disclosures, it was announced that the Head Office had started operations to issue bills with a nominal value of TL 300 million with a term of 88 days and bills with a nominal value of TL 400 million with a term of 214 days, via public offering. It was also stated that the amount of the issuance of bills amounting to TL 700 million might have been increased to a nominal value of TL 1,05 billion, in the event that the demand for the borrowing instruments exceeds the total public offering amount.

The results of the issuance of TL denominated bills with a nominal value of TL 445,1 million and with a term of 214 days, by the permission of the Capital Markets Board dated 2 May 2018, nr. 29833736-105.02.02.02-E.4917 is attached.

This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

## Supplementary Documents

### Appendix: 1

KAP İlan Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.