

# TÜRKİYE GARANTİ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	Structured Note Issue to Qualified Investors
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	02.11.2017
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	20.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	11.07.2018
<b>Maturity (Day)</b>	63
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TR0GRAN00TL1
<b>Starting Date of Sale</b>	08.05.2018
<b>Ending Date of Sale</b>	08.05.2018
<b>Maturity Starting Date</b>	09.05.2018
<b>Nominal Value of Capital Market Instrument Sold</b>	20.235.754
<b>Coupon Number</b>	0
<b>Redemption Date</b>	11.07.2018
<b>Record Date</b>	10.07.2018
<b>Payment Date</b>	11.07.2018

## Additional Explanations

Pursuant to the approval of the Capital Markets Board on February 15, 2018 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to 20,000,000,000 TRY (twenty billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured

note with a nominal value of TRY 20,235,754 and a term of 63 days to qualified investors has been realized as of today. ( 09.05.2018)

*\*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.