

EGELİ & CO ENERJİ YATIRIMLARI A.Ş.
Financial Report
Unconsolidated
2018 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	113.844	109.162
Financial Investments	7	0	0
Trade Receivables	10	0	0
Trade Receivables Due From Related Parties	10	0	0
Trade Receivables Due From Unrelated Parties	10	0	0
Receivables From Financial Sector Operations	12	0	0
Other Receivables	11	7.802	2.153
Other Receivables Due From Related Parties	11-38	6.547	898
Other Receivables Due From Unrelated Parties	11	1.255	1.255
Derivative Financial Assets	15	0	0
Inventories	13	0	0
Biological Assets	14	0	0
Prepayments	24	103.817	2.115
Prepayments to Related Parties	24-38	94.785	
Prepayments to Unrelated Parties	24	9.032	
Current Tax Assets	25	0	0
Other current assets	26	23.782	1.295
SUB-TOTAL		249.245	114.725
Non-current Assets or Disposal Groups Classified as Held for Sale	35	0	0
Total current assets		249.245	114.725
NON-CURRENT ASSETS			
Financial Investments	7	23.108.713	23.253.388
Trade Receivables	10	0	0
Receivables From Financial Sector Operations	12	0	0
Other Receivables	11	0	0
Investments accounted for using equity method	16	0	0
Investment property	17	0	0
Property, plant and equipment	18	675	1.006
Intangible assets and goodwill	19	0	0
Goodwill	19	0	0
Other intangible assets	19	0	0
Prepayments	24	0	0
Deferred Tax Asset	36	0	0
Other Non-current Assets	26	0	0
Total non-current assets		23.109.388	23.254.394
Total assets		23.358.633	23.369.119
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	8	0	0
Current Portion of Non-current Borrowings	8	0	0
Trade Payables	10	79.205	62.453
Trade Payables to Related Parties	10	0	0
Trade Payables to Unrelated Parties	10	79.205	62.453
Employee Benefit Obligations	22	113.943	78.837
Other Payables	11	110.433	177.970
Other Payables to Related Parties	11-38	77.845	145.382
Other Payables to Unrelated Parties	11	32.588	32.588
Government Grants	20	0	0
Deferred Income	24	0	0
Current tax liabilities, current	36	0	0
Current provisions	21	41.518	42.459
Current provisions for employee benefits	22	704	1.645
Other current provisions	21-22	40.814	40.814
Other Current Liabilities	26	129.112	101.983
SUB-TOTAL		474.211	463.702
Liabilities included in disposal groups classified as held for sale	35	0	0

Total current liabilities		474.211	463.702
NON-CURRENT LIABILITIES			
Long Term Borrowings	8	0	0
Other Financial Liabilities	9	0	0
Trade Payables	10	0	0
Other Payables	11	0	0
Deferred Income	24	0	0
Non-current provisions		13.062	13.627
Non-current provisions for employee benefits	22	13.062	13.627
Other non-current provisions	21	0	0
Deferred Tax Liabilities	36	0	0
Other non-current liabilities	26	80.952	99.153
Total non-current liabilities		94.014	112.780
Total liabilities		568.225	576.482
EQUITY			
Equity attributable to owners of parent		22.790.408	22.792.637
Issued capital	27	20.000.000	20.000.000
Inflation Adjustments on Capital	27	17.197.511	17.197.511
Share Premium (Discount)	27	29.552	29.552
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	27	-2.178	-1.403
Gains (Losses) on Revaluation and Remeasurement		-2.178	-1.403
Gains (Losses) on Remeasurements of Defined Benefit Plans	27	-2.178	-1.403
Restricted Reserves Appropriated From Profits	27	3.604.255	3.604.255
Prior Years' Profits or Losses	27	-18.037.278	-19.175.731
Current Period Net Profit Or Loss	37	-1.454	1.138.453
Total equity		22.790.408	22.792.637
Total Liabilities and Equity		23.358.633	23.369.119

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	28	0	0
Cost of sales	28	0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
GROSS PROFIT (LOSS)		0	0
General Administrative Expenses	29-30	-130.446	-86.434
Other Income from Operating Activities	31	135.998	678.651
Other Expenses from Operating Activities	31	-6.603	-5.898
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-1.051	586.319
Investment Activity Income	32	0	0
Investment Activity Expenses	32	0	0
Share of Profit (Loss) from Investments Accounted for Using Equity Method	16	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-1.051	586.319
Finance income	34	0	0
Finance costs	33	-403	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-1.454	586.319
Tax (Expense) Income, Continuing Operations	36	0	0
Current Period Tax (Expense) Income	36	0	0
Deferred Tax (Expense) Income	36	0	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-1.454	586.319
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS	35-37	0	0
PROFIT (LOSS)		-1.454	586.319
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent	37	-1.454	586.319
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	37	0,00000000	0,02900000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-775	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		-775	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-775	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-2.229	586.319
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		-2.229	586.319

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		4.682	1.397
Profit (Loss)	37	-1.454	586.319
Adjustments to Reconcile Profit (Loss)		-1.950	1.451
Adjustments for depreciation and amortisation expense		331	349
Adjustments for provisions		-2.281	1.102
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-2.281	1.102
Changes in Working Capital		8.086	-586.373
Decrease (Increase) in Financial Investments		144.675	-11.184.047
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-5.649	10.496.527
Decrease (Increase) in Prepaid Expenses		-101.702	-37.174
Adjustments for increase (decrease) in trade accounts payable		16.752	13.466
Increase (Decrease) in Employee Benefit Liabilities		35.106	44.688
Adjustments for increase (decrease) in other operating payables		-67.537	50.743
Other Adjustments for Other Increase (Decrease) in Working Capital		-13.559	29.424
Decrease (Increase) in Other Assets Related with Operations		-22.487	30.660
Increase (Decrease) in Other Payables Related with Operations		8.928	-1.236
Cash Flows from (used in) Operations		4.682	1.397
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		4.682	1.397
Net increase (decrease) in cash and cash equivalents		4.682	1.397
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		109.162	109.775
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		113.844	111.172

[illegible]

Current Period 01.01.2018 - 31.03.2018															
	Decrease through Other Distributions to Owners														
	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		20.000.000	17.197.511	29.552		-2.178			3.604.255	-18.037.278	-1.454	22.790.408		22.790.408