

**AKBANK T.A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Structured Borrowing Instrument Issuance To Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	TRY
Limit	7.500.000.000
Issue Limit Security Type	Structured Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Structured Dept Security
Maturity Date	08.06.2018
Maturity (Day)	44
Sale Type	Sale To Qualified Investor
ISIN Code	TR0AKBK00T30
Maturity Starting Date	25.04.2018
Nominal Value of Capital Market Instrument Sold	25.378.000
Coupon Number	0

## Additional Explanations

**Reference:** Public disclosure dated 06.11.2017.

It has been announced with the referred disclosure that our Bank has applied to the Capital Market Board ("CMB") for the issuance of Turkish Lira bills and/or bonds domestically in varying maturities, via private placement. The mentioned application has been approved by the CMB and published in the CMB Bulletin No:2017/37.

In this context; our Bank has completed the book building of the structured borrowing instrument with a nominal value of TL 25.378.000 and term of 44 days to qualified investors. The transfer of the securities to client accounts has been completed.

*In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.