

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Book Building of Bank Bonds Issuance to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	02.11.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.09.2018
Maturity (Day)	151
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFGRAN91835
Starting Date of Sale	25.04.2018
Ending Date of Sale	25.04.2018
Maturity Starting Date	26.04.2018
Coupon Number	0
Redemption Date	24.09.2018
Record Date	21.09.2018
Payment Date	24.09.2018

Additional Explanations

It has been announced that pursuant to the resolution of The Board of Directors dated November 02, 2017 for a 1-year period, to issue all kinds of debt instruments including fixed or floating rate bonds, debentures to be sold domestically by public offering, but not limited to fixed or floating rate bonds, debentures and/or credit linked notes and other structured debt

instruments to be sold to qualified investors; up to the aggregate amount of TRY 20,000,000,000.- (Twenty Billion Turkish Lira) in Turkish Lira currency with different types and maturity dates, in one or more issuances, was approved by the Capital Markets Board on February 15, 2018.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 84 days and bank bonds with a maturity of 151 days to be sold to qualified investors. It is planned that the book building of bank bonds will take place on April 25, 2018 and the transfer of the bonds to client accounts will be executed on April 26, 2018.

**In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.