

# TÜRKİYE GARANTİ BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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<b>Summary Info</b>	Book Building of Bank Bonds Issuance to Qualified Investors
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	02.11.2017
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	20.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Public Offering-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bill
<b>Maturity Date</b>	19.07.2018
<b>Maturity (Day)</b>	84
<b>Interest Rate Type</b>	Discounted
<b>Sale Type</b>	Sale To Qualified Investor
<b>ISIN Code</b>	TRFGRAN71811
<b>Starting Date of Sale</b>	25.04.2018
<b>Ending Date of Sale</b>	25.04.2018
<b>Maturity Starting Date</b>	26.04.2018
<b>Coupon Number</b>	0
<b>Redemption Date</b>	19.07.2018
<b>Record Date</b>	18.07.2018
<b>Payment Date</b>	19.07.2018

## Additional Explanations

It has been announced that pursuant to the resolution of The Board of Directors dated November 02, 2017 for a 1-year period, to issue all kinds of debt instruments including fixed or floating rate bonds, debentures to be sold domestically by public offering, but not limited to fixed or floating rate bonds, debentures and/or credit linked notes and other structured debt

instruments to be sold to qualified investors; up to the aggregate amount of TRY 20,000,000,000.-(Twenty Billion Turkish Lira) in Turkish Lira currency with different types and maturity dates, in one or more issuances, was approved by the Capital Markets Board on February 15, 2018.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 84 days and bank bonds with a maturity of 151 days to be sold to qualified investors. It is planned that the book building of bank bonds will take place on April 25, 2018 and the transfer of the bonds to client accounts will be executed on April 26, 2018.

*\*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.