

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

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| Summary Info | Redemption of VakıfBank Bonds with TRFVKFB41812ISIN code |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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| Board Decision Date | 18.05.2017 |
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Related Issue Limit Info

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| Currency Unit | TRY |
| Limit | 16.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Public Offering-Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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| Intended Nominal Amount | 300.000.000 |
| Type | Bill |
| Maturity Date | 20.04.2018 |
| Maturity (Day) | 147 |
| Interest Rate Type | Discounted |
| Interest Rate - Yearly Simple (%) | 13,3148 |
| Interest Rate - Yearly Compound (%) | 13,8488 |
| Sale Type | Public Offering |
| ISIN Code | TRFVKFB41812 |
| Title Of Intermediary Brokerage House | VAKIF YATIRIM MENKUL DEĞERLER A.Ş. |
| Starting Date of Sale | 20.11.2017 |
| Ending Date of Sale | 22.11.2017 |
| Maturity Starting Date | 24.11.2017 |
| Nominal Value of Capital Market Instrument Sold | 256.492.099 |
| Issue Price | 94,911 |
| Coupon Number | 0 |
| Redemption Date | 20.04.2018 |

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| Record Date | 19.04.2018 |
| Payment Date | 20.04.2018 |
| Principal/Maturity Date Payment Amount | 256.492.099 |
| Was The Payment Made? | Yes |

Additional Explanations

Reference: VakıfBank Public Disclosure Dated November 23, 2017

The Bank bond, amounting TL 256.492.099 issued on November 20-21-22, 2017 with 147 days maturity, ISIN code of which is TRFVKFB41812 matured as of today (20.04.2018) and they are redeemed.

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.