

ATLAS MENKUL KIYMETLER YATIRIM ORTAKLIĐI A.Ő.
Financial Report
Unconsolidated
2018 - 1. 3 Monthly Notification

General Information About Financial Statements



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2018	Previous Period 31.12.2017
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	18.333.383	17.889.713
Financial Investments	6	26.278.742	20.228.239
Trade Receivables		5.007.268	5.219.646
Trade Receivables Due From Related Parties		0	0
Trade Receivables Due From Unrelated Parties	7	5.007.268	5.219.646
Other Receivables		1.683	0
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties	8	1.683	0
Prepayments	9	8.896	1.749
Prepayments to Related Parties		0	0
Prepayments to Unrelated Parties		8.896	1.749
Current Tax Assets	21	24.872	24.872
SUB-TOTAL		49.654.844	43.364.219
Total current assets		49.654.844	43.364.219
NON-CURRENT ASSETS			
Property, plant and equipment	10	8.198	7.766
Machinery And Equipments		7.755	7.176
Vehicles		0	0
Fixtures and fittings		0	0
Leasehold Improvements		443	590
Intangible assets and goodwill	11	10.469	11.698
Other Rights		10.469	11.698
Total non-current assets		18.667	19.464
Total assets		49.673.511	43.383.683
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Trade Payables		3.144.126	5.622.060
Trade Payables to Related Parties	4-1	43.315	35.027
Trade Payables to Unrelated Parties	7	3.100.811	5.587.033
Employee Benefit Obligations	13	7.953	8.265
Other Payables	8	4.720	7.490
Other Payables to Unrelated Parties		4.720	7.490
Current provisions	14	2.959	4.222
Current provisions for employee benefits		2.959	4.222
SUB-TOTAL		3.159.758	5.642.037
Total current liabilities		3.159.758	5.642.037
NON-CURRENT LIABILITIES			
Non-current provisions	14	19.520	42.673
Non-current provisions for employee benefits		19.520	42.673
Total non-current liabilities		19.520	42.673
Total liabilities		3.179.278	5.684.710
EQUITY			
Equity attributable to owners of parent		46.494.233	37.698.973
Issued capital	15	30.000.000	30.000.000
Share Premium (Discount)	15	97.111	97.111
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	14	6.098	-10.144
Gains (Losses) on Revaluation and Remeasurement		6.098	-10.144
Gains (Losses) on Remeasurements of Defined Benefit Plans		6.098	-10.144
Prior Years' Profits or Losses	15	7.612.006	-1.724.016
Current Period Net Profit Or Loss		8.779.018	9.336.022
Total equity		46.494.233	37.698.973
Total Liabilities and Equity		49.673.511	43.383.683

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	16	128.814.346	294.340.084
Cost of sales	16	-119.806.586	-289.109.814
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		9.007.760	5.230.270
GROSS PROFIT (LOSS)		9.007.760	5.230.270
General Administrative Expenses	17	-232.967	-245.989
Other Income from Operating Activities	19	4.225	4.550
PROFIT (LOSS) FROM OPERATING ACTIVITIES		8.779.018	4.988.831
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		8.779.018	4.988.831
Finance costs	20	0	-236
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		8.779.018	4.988.595
Tax (Expense) Income, Continuing Operations		0	0
Current Period Tax (Expense) Income		0	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS		8.779.018	4.988.595
PROFIT (LOSS)		8.779.018	4.988.595
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		8.779.018	4.988.595
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	22	0,29260000	0,24940000
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		16.242	-218
Gains (Losses) on Remeasurements of Defined Benefit Plans	14	16.242	-218
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Taxes Relating to Remeasurements of Defined Benefit Plans		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Exchange Differences on Translation		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		16.242	-218
TOTAL COMPREHENSIVE INCOME (LOSS)		8.795.260	4.988.377
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		8.795.260	4.988.377

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2018 - 31.03.2018	Previous Period 01.01.2017 - 31.03.2017
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		3.413.969	2.472.111
Profit (Loss)		8.779.018	4.988.595
Profit (Loss) from Continuing Operations		8.779.018	4.988.595
Adjustments to Reconcile Profit (Loss)		-3.087.581	-1.140.741
Adjustments for depreciation and amortisation expense	10-11	2.103	1.882
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-3.081.510	-1.150.058
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables		0	0
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	6	-3.081.510	-1.150.058
Adjustments for provisions		-8.174	7.435
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	-8.174	7.435
Changes in Working Capital		-2.277.468	-1.375.743
Adjustments for decrease (increase) in trade accounts receivable		212.378	-3.949.730
Decrease (Increase) in Trade Accounts Receivables from Related Parties		0	0
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	212.378	-3.949.730
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-1.683	-27.133
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	-1.683	-27.133
Decrease (Increase) in Prepaid Expenses	9	-7.147	-6.865
Adjustments for increase (decrease) in trade accounts payable		-2.477.934	2.609.336
Increase (Decrease) in Trade Accounts Payables to Related Parties	7	8.288	5.026
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	-2.486.222	2.604.310
Increase (Decrease) in Employee Benefit Liabilities	13	-312	597
Adjustments for increase (decrease) in other operating payables		-2.770	-1.948
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	-2.770	-1.948
Cash Flows from (used in) Operations		3.413.969	2.472.111
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-2.970.299	-2.191.468
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-2.968.993	-2.177.490
Purchase of Property, Plant, Equipment and Intangible Assets	10-11	-1.306	-13.978
Purchase of property, plant and equipment	10-11	-1.306	-5.718
Purchase of intangible assets		0	-8.260
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		0	605.720
Cash Inflows from Sale of Acquired Entity's Shares or Other Equity Instruments		0	605.720
Cash Inflows from Sale of Acquired Entity's Shares		0	605.720
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		443.670	886.363
Net increase (decrease) in cash and cash equivalents		443.670	886.363
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		17.889.713	9.380.722
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		18.333.383	10.267.085

[illegible]

Current Period 01.01.2018 - 31.03.2018													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		30.000.000		97.111		6.098			7.612.006	8.779.018	46.494.233	46.494.233