

# **TURKCELL İLETİŞİM HİZMETLERİ A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Announcement Regarding the Overseas Debt Instrument Issuance-Pricing
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.02.2018
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## Related Issue Limit Info

Currency Unit	USD
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.04.2028
Maturity (Day)	3.650
Interest Rate Type	Fixed Rate
Maturity Starting Date	11.04.2018
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	20
Currency Unit	USD

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	11.10.2018	
2	11.04.2019	
3	11.10.2019	
4	11.04.2020	
5	11.10.2020	
6	11.04.2021	
7	11.10.2021	
8	11.04.2022	
9	11.10.2022	
10	11.04.2023	

11	11.10.2023	
12	11.04.2024	
13	11.10.2024	
14	11.04.2025	
15	11.10.2025	
16	11.04.2026	
17	11.10.2026	
18	11.04.2027	
19	11.10.2027	
20	11.04.2028	
Principal/Maturity Date Payment Amount	11.04.2028	

## Other Developments Regarding Issue

## Additional Explanations

The book building process of the planned bond issuance by our Company has been completed. The bonds were placed in accordance with Rule 144A and Regulation S under the U.S. Securities Act of 1933 and are expected to be quoted on the Euronext Dublin (Irish Stock Exchange). The bonds to be issued are in an amount of USD 500 million with a 10 year maturity, at a re-offer price of 97.779% with a fixed coupon rate of 5.80% per annum.

The sale process is expected to be completed as of April 11, 2018 after a subscription agreement is signed and a tranche issuance certificate from the CMB is obtained.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.