

EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	Board of Directors Decision about Dividend Distribution
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	05.03.2018
Date of Related General Assembly	30.03.2018
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Type of Stock Dividend Payment	Will Not Be Paid

Amount and Rate of Cash Dividend Payment

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
A Grubu, İşlem Görmüyor, TREERGL00017	Payment In Advance	0,84	84	0,7684681	76,84681
B Grubu, EREGL, TRAEREGL91G3	Payment In Advance	0,84	84	0,7684681	76,84681

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
A Grubu, İşlem Görmüyor, TREERGL00017	0	0
B Grubu, EREGL, TRAEREGL91G3	0	0

Additional Explanations

According to the decision of Company's Board of Directors, March 5th, 2018 dated and 9530 numbered it was resolved to propose the profit distribution for the year 2017 as in the attached tables and to determine the dividend payment date, which will be as lump sum no later than December 15th 2018, to be determined by the Board of Directors after the General Assembly considering the cash projection of the Company. It is decided that these matters to be submitted to the General Assembly's approval at Our Company's Ordinary General Assembly Meeting which will be held on March 30th, 2018.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	Erdemir_Kons_12.17_Kar Dagıtım.pdf
Appendix: 2	Erdemir_Kons_12.17_Dividend Distribution.pdf

DIVIDEND DISTRIBUTION TABLE

EREĞLİ DEMİR VE ÇELİK FABRİKALARI T.A.Ş. 01.01.2017/31.12.2017 Period Dividend Payment Table (TL)

1. Paid-In / Issued Capital 3.500.000.000

2. Total Legal Reserves (According to Legal Records) 985.849.618

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	4.810.728.916	3.615.964.516
4. Taxes Payable (-)	1.056.973.964	403.087.913
5. Net Current Period Profit	3.753.754.952	3.212.876.603
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	160.643.830	160.643.830
8. NET DISTRIBUTABLE CURRENT PERIOD PROFIT	3.593.111.122	3.052.232.773
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	3.593.111.122	3.052.232.773
9. Donations Made during the Year (+)	2.523.868	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	3.595.634.990	0
11. First Dividend to Shareholders	2.790.666.157	0
* Cash	2.790.666.157	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors,	0	0
* To None Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0
16. Secondary Legal Reserves	261.566.616	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. EXTRAORDINARY RESERVES	540.878.349	0
20. Other Distributable Resources	164.267.227	0

Dividend Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
A Grubu	0,05	0	0	0,7684681	76,84681
B Grubu	2.689.638.552,49	0	74,86	0,7684681	76,84681
TOTAL	2.689.638.552,55	0	74,86	0,7684681	76,84681

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.