



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of AT1 Eurobond Abroad
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.08.2023
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Related Issue Limit Info

Currency Unit	USD
Limit	2.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	14.09.2023

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	14.06.2034
Maturity (Day)	3.744
Sale Type	Oversea
The country where the issue takes place	Irlanda
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	483.913.000
Maturity Starting Date	14.03.2024
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS2783589844
Coupon Number	0
Redemption Date	14.06.2034

Record Date	13.06.2034
Payment Date	14.06.2034
Currency Unit	USD

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	A+(tur) - Ulusal Uzun Vadeli Notu	22.09.2023	Yes

Does the capital market instrument have a rating note?	Yes
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Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	CCC (Yabancı Para İlave Ana Sermayeye Dâhil Edilebilir Borçlanma Aracı (AT1) Kredi Notu)	05.03.2024	No

Does the originator have a rating note?	No
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Additional Explanations

Reference a) Public disclosure dated 06.03.2024, b) Public disclosure dated 08.03.2024, c) Public disclosure dated 08.03.2024, d) Public disclosure dated 13.03.2024, Detailed in the referenced disclosures, issuance of Additional Tier1 Notes in two different ISIN codes (XS2783589844 - 483.913.000 USD, US00971YAK64 - 116.087.000 USD) in total of USD 600.000.000 is completed and the coupon rate was fixed at 9,3686%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.