



KAMUYU AYDINLATMA PLATFORMU

ALFA SOLAR ENERJİ SANAYİ VE TİCARET A.Ş. Material Event Disclosure (General)

Summary

About the Capital Increase of AlfaSolar Teknoloji Yatırımları A.Ş.

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	20.11.20223, 15.12.2023
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our company, Alfa Solar Enerji Sanayi ve Ticaret A.Ş. ("Our Company"), has increased the registered capital of its wholly-owned subsidiary, AlfaSolar Teknoloji Yatırımları A.Ş. ("AlfaSolar Teknoloji"), from 19,800,000 TL to 19,900,000 TL by a capital increase of 100,000 TL, as per the resolution of the general assembly dated 25.12.2023. The issued capital of AlfaSolar Teknoloji is divided into 19,900,000 shares with a nominal value of 1.00 TL each.

In exchange for the increased value of 100,000 TL, representing 100,000 shares, Alfa Kazan Enerji ve Çevre Yatırımları A.Ş. ("Alfa Kazan") has committed to a cash payment of 330,000,000 TL, including an issuance premium of 329,900,000 TL, by waiving its pre-emptive rights. With this capital increase, our company's sole ownership in the capital of AlfaSolar Teknoloji has come to an end. Our company holds 19,800,000 shares with a total value of 19,800,000 TL in AlfaSolar Teknoloji, while Alfa Kazan owns 100,000 shares with a value of 100,000 TL. The ownership percentage of our company in AlfaSolar Teknoloji is 99.48%, and Alfa Kazan Enerji ve Çevre Yatırımları's ownership percentage is 0.52%. This situation was registered with the Ankara Trade Registry on 27.12.2023 and announced in the Turkish Trade Registry Gazette with the number 10988 on the same date.

The cash portion covered within the scope of this capital increase has been paid in cash before the trade registry registration. Additionally, as previously indicated in specific disclosures regarding the matter, approximately 33% of the net sales revenue obtained from the sale of Alfa Kazan's shares, representing approximately 3.00% of our Company's issued capital, has been allocated to our Company's subsidiary through this method. As future investments become finalized in the coming days, the entire net amount obtained is intended to be injected into our Company through a capital increase.

It is announced to the public with respect.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.