



## KAMUYU AYDINLATMA PLATFORMU

# UTOPYA TURİZM İNŞAAT İŞLETMECİLİK TİCARET A.Ş. KATILIM FİNANS İLKELERİ BİLGİ FORMU 2022 - 2. 3 Monthly Notification

# KATILIM FİNANS İLKELERİ BİLGİ FORMU

## SUMMARY INFORMATION

|                                                                                                                                       |                 |
|---------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Presentation Currency                                                                                                                 | TL              |
| Financial Statement Year / Period                                                                                                     | 2022 / 6 Months |
| Nature of Financial Statements                                                                                                        | Consolidated    |
| 1) Are there any activities that do not comply with the Participation Finance Principles written in the article of association?       | YES             |
| 2) Are there any share privileges that do not comply with the Participation Finance Principles written in the article of association? | NO              |
| 3) The ratio of the company's total income that do not comply with the Participation Finance Principles (%) [ (3A+3B-3C) / 3D ] * 100 | 33,21           |
| 4) The total of the company's assets that do not comply with the Participation Finance Principles (4E-4F)                             | 8.675.812       |
| 5) The total of the company's liabilities that do not comply with the Participation Finance Principles (5H-5I)                        | 184.057.314     |

## 1) Activities Written In Article Of Association That Do Not Comply With The Participation Finance Principles

|                                                                                                                                                                                                                                                                                 | YES / NO | SECTION NUMBER |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------|
| *                                                                                                                                                                                                                                                                               |          |                |
| 1) Does the company's article of association include any of the activities listed in article 1.1 of the "Share Certificate Issuance And Trade Standard" (Standard)?                                                                                                             | YES      | Madde 3        |
| 2) Does the company's article of association allow to become a partner in companies whose activities include any of the activities listed in article 1.1 of the Standard ?                                                                                                      | YES      | Madde 3        |
| 3) Does it include any expression indicating that at least one of the company's subsidiaries (if any) in which the company owns more than 50% as controlling shareholder can perform any of the activities listed in article 1.1 of the Standard in its article of association? | NO       |                |

## 2) Preferred Shares and Usufruct Shares Information

|                                                                                                                   | YES / NO | SECTION NUMBER |
|-------------------------------------------------------------------------------------------------------------------|----------|----------------|
| *                                                                                                                 |          |                |
| 1) Are there any dividend privileges among the share groups of the company or, if any, in the usufruct shares?    | NO       |                |
| 2) Are there any liquidation privileges among the share groups of the company or, if any, in the usufruct shares? | NO       |                |

## 3) Incomes That Do Not Comply With The Participation Finance Principles (A+B-C)

### A) INCOME FROM ACTIVITIES THAT DO NOT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES ACCOUNTED UNDER REVENUE ITEM

| ITEM NAME                                                                                                                                                           | AMOUNT          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
|                                                                                                                                                                     | TL              |
|                                                                                                                                                                     | 2022 / 6 Months |
|                                                                                                                                                                     | Consolidated    |
| 1) Total income from activities related to the production and trade of beverages/food consisting of alcohol accounted under the financial statement item, "Revenue" | 0               |
| 2) Total income from activities related to the production and trade of porks and their products accounted under the financial statement item, "Revenue"             | 0               |
| 3) Total income from activities related to the production and trade of tobacco products accounted under the financial statement item, "Revenue"                     | 0               |
| 4) Total income from activities related to gamble and activities that are considered as gambling accounted under the financial statement item, "Revenue"            | 0               |
| 5) Total income from activities related to interest-based financial transactions accounted under the financial statement item, "Revenue"                            | 0               |

|                                                                                                                                                                         |          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 6) Total income from activities related to distribution and marketing of media and publishing activities accounted under the financial statement item, "Revenue"        | 0        |
| 7) Total income from activities related to entertainment, hotel management, tourism and organization activities accounted under the financial statement item, "Revenue" | 0        |
| <b>TOTAL</b>                                                                                                                                                            | <b>0</b> |

**B) INCOME FROM ACTIVITIES THAT DO NOT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES, OR CONTAINS INTEREST OR DERIVATIVES INCOME**

| ITEM NAME                                                                                    | AMOUNT            |
|----------------------------------------------------------------------------------------------|-------------------|
|                                                                                              | TL                |
|                                                                                              | 2022 / 6 Months   |
|                                                                                              | Consolidated      |
| 1) Other Operating Income                                                                    | 3.325.641         |
| 2) Finance Income                                                                            | 589.857           |
| 3) Revenue from Finance Sector Operations                                                    | 0                 |
| 4) Investment Activity Income                                                                | 14.959.728        |
| 5) Share of Profit (Loss) of Associated and Joint Ventures Accounted for Using Equity Method | 0                 |
| <b>TOTAL</b>                                                                                 | <b>18.875.226</b> |

**C) INCOME FROM ACTIVITIES THAT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES, OR DOES NOT CONTAIN INTEREST OR DERIVATIVES INCOME (Only the parts of the items listed below that have been accounted for in Table B are included.)**

| ITEM NAME                                                                                                                                          | AMOUNT          |
|----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
|                                                                                                                                                    | TL              |
|                                                                                                                                                    | 2022 / 6 Months |
|                                                                                                                                                    | Consolidated    |
| 1) Price difference income (The portion accounted for in the items listed in table B)                                                              | 0               |
| 2) Foreign exchange gains (The portion accounted for in the items listed in table B)                                                               | 0               |
| 3) Term sales income (The portion accounted for in the items listed in table B)                                                                    | 0               |
| 4) Income from participation-based assets and funds included currency protected deposit (The portion accounted for in the items listed in table B) | 0               |
| 5) Social security contribution income                                                                                                             | 0               |
| 6) Promotion income from participation banks                                                                                                       | 0               |
| 7) Customer prepayments recorded as revenue (The portion accounted for in the items listed in table B)                                             | 0               |
| 8) Provisions no longer required                                                                                                                   | 0               |
| 9) Service revenue (The portion accounted for in the items listed in table B)                                                                      | 0               |
| 10) Rent and maintenance-repair income (The portion accounted for in the items listed in table B)                                                  | 0               |
| 11) Warehousing income (The portion accounted for in the items listed in table B)                                                                  | 0               |
| 12) Compensation and penalty income                                                                                                                | 0               |
| 13) Insurance damage compensation income                                                                                                           | 0               |
| 14) Lawsuit income                                                                                                                                 | 0               |
| 15) Dividend income from companies whose activities comply with the participation finance principles                                               | 0               |
| 16) Total of other income that comply with the participation finance principles not listed above                                                   | 0               |
| <b>TOTAL</b>                                                                                                                                       | <b>0</b>        |

Explanation for the article 16 above

**D) TOTAL INCOME**

| ITEM NAME | AMOUNT |
|-----------|--------|
|           | TL     |
|           |        |

|                                                                                              | 2022 / 6 Months   |
|----------------------------------------------------------------------------------------------|-------------------|
|                                                                                              | Consolidated      |
| 1) Revenue                                                                                   | 37.960.320        |
| 2) Other Operating Income                                                                    | 3.325.641         |
| 3) Finance Income                                                                            | 589.857           |
| 4) Investment Activity Income                                                                | 14.959.728        |
| 5) Revenue from Finance Sector Operations                                                    | 0                 |
| 6) Share of Profit (Loss) of Associates and Joint Ventures Accounted for Using Equity Method | 0                 |
| <b>TOTAL</b>                                                                                 | <b>56.835.546</b> |

#### 4) Assets That Do Not Comply With The Participation Finance Principles (E-F)

##### E) ASSETS CONTAIN INTEREST AND DERIVATIVES OR DO NOT COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES

| ITEM NAME                                                                                | AMOUNT            |
|------------------------------------------------------------------------------------------|-------------------|
|                                                                                          | TL                |
|                                                                                          | 2022 / 6 Months   |
|                                                                                          | Consolidated      |
| 1) Cash and cash equivalents                                                             | 10.341.782        |
| 2) Financial Investments (Total of Those Classified in Current and Noncurrent Assets)    | 0                 |
| 3) Derivative Financial Assets (Total of Current and Noncurrent Assets)                  | 0                 |
| 4) Receivables From Financial Sector Operations (Total of Current and Noncurrent Assets) | 0                 |
| 5) Investments Accounted For Using Equity Method                                         | 0                 |
| 6) Investments In Subsidiaries Joint Ventures And Associates                             | 0                 |
| <b>TOTAL</b>                                                                             | <b>10.341.782</b> |

##### F) ASSETS THAT DO NOT CONTAIN INTEREST OR DERIVATIVE OR COMPLY WITH THE PARTICIPATION FINANCE PRINCIPLES ACCOUNTED IN THE ITEMS OF THE FINANCIAL STATEMENTS IN THE ABOVE TABLE E

| ITEM NAME                                                                                                                                                   | AMOUNT           |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
|                                                                                                                                                             | TL               |
|                                                                                                                                                             | 2022 / 6 Months  |
|                                                                                                                                                             | Consolidated     |
| 1) Checks                                                                                                                                                   | 0                |
| 2) Cash                                                                                                                                                     | 7.552            |
| 3) Demand deposits                                                                                                                                          | 1.658.418        |
| 4) Total invested amount in participation-based financial instruments (Lease certificates, sukuk, profit share deposit included currency protected deposit) | 0                |
| 5) Shares in subsidiaries joint ventures and associates complying with the participation finance principles                                                 | 0                |
| 6) Credit card receivables                                                                                                                                  | 0                |
| 7) Total of other assets that are considered as complying with the participation finance principles not listed above                                        | 0                |
| <b>TOTAL</b>                                                                                                                                                | <b>1.665.970</b> |

Explanation for the article 7 above

##### G) TOTAL ASSETS

| ITEM NAME | AMOUNT |
|-----------|--------|
|           | TL     |
|           |        |

|                     |                    |
|---------------------|--------------------|
|                     | 2022 / 6 Months    |
|                     | Consolidated       |
| <b>TOTAL ASSETS</b> | <b>563.881.935</b> |

## 5) Liabilities That Do Not Comply With The Participation Finance Principles (H-I)

### H) LIABILITIES CONTAIN INTEREST AND DERIVATIVES

| ITEM NAME                                                                                                    | AMOUNT             |
|--------------------------------------------------------------------------------------------------------------|--------------------|
|                                                                                                              | TL                 |
|                                                                                                              | 2022 / 6 Months    |
|                                                                                                              | Consolidated       |
| 1) Current Borrowings                                                                                        | 5.499.752          |
| 2) Current Portion Of Noncurrent Borrowings                                                                  | 29.307.874         |
| 3) Noncurrent Borrowings                                                                                     | 143.077.788        |
| 4) Derivative Financial Liabilities (Total of Those Classified in Current and Noncurrent Liabilities)        | 0                  |
| 5) Payables On Financial Sector Operations (Total of Those Classified in Current and Noncurrent Liabilities) | 0                  |
| 6) Other Payables (Total of Those Classified in Current and Noncurrent Liabilities)                          | 6.171.900          |
| <b>TOTAL</b>                                                                                                 | <b>184.057.314</b> |

### I) LIABILITIES THAT DO NOT CONTAIN INTEREST OR DERIVATIVE ACCOUNTED IN THE ITEMS OF THE FINANCIAL STATEMENTS IN THE ABOVE TABLE H

| ITEM NAME                                                                                                           | AMOUNT          |
|---------------------------------------------------------------------------------------------------------------------|-----------------|
|                                                                                                                     | TL              |
|                                                                                                                     | 2022 / 6 Months |
|                                                                                                                     | Consolidated    |
| 1) Lease Liabilities (Total of Those Classified in Current and Noncurrent Liabilities)                              | 0               |
| 2) Bank Loans From Participation Banks                                                                              | 0               |
| 3) Issued Debt Instruments in interest-free instruments e.g. lease certificates, sukuk                              | 0               |
| 4) Total of other debts that are considered as complying with the participation finance principles not listed above | 0               |
| <b>TOTAL</b>                                                                                                        | <b>0</b>        |

Explanation for the article 4 above