



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	There is no correction, sale is completed.

Board Decision Date	26.05.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.06.2022

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	200.000.000
Central Securities Depository	MKK
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	11.11.2022
Maturity (Day)	91
Interest Rate Type	Discounted
Interest Rate - Periodic (%)	4,4877
Interest Rate - Yearly Simple (%)	18,00
Interest Rate - Yearly Compound (%)	19,2531
Sale Type	Public Offering
ISIN Code	TRFVKFBK2224
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.

Approval Date of Tenor Issue Document	04.08.2022
Payment Type	TL Payment
Starting Date of Sale	08.08.2022
Ending Date of Sale	10.08.2022
Traded in the Stock Exchange	Yes
Maturity Starting Date	12.08.2022
Nominal Value of Capital Market Instrument Sold	108.969.488
Issue Price	0,95705
Coupon Number	0
Redemption Date	11.11.2022
Record Date	10.11.2022
Payment Date	11.11.2022
Principal/Maturity Date Payment Amount	108.969.488
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	26.07.2022	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 5, 2022 VakıfBank bonds, amounting TL 200 million with 91 days maturity and maturity date of which is November 11, 2022 have been issued and offered to public through book-building on August 8-9-10, 2022. The demand and distribution results of VakıfBank bonds that were offered to public on August 8-9-10, 2022 have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	VakıfBank Finansman Bonoları Satış Sonuçları.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.