



KAMUYU AYDINLATMA PLATFORMU

İŞ YATIRIM MENKUL DEĞERLER A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Notification Regarding Issue of Capital Market Instrument
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	18.01.2022
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	8.600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	461.700.000
Intended Maximum Nominal Amount	461.700.000
The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	04.10.2022
Maturity (Day)	63
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFISMDE2212
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	01.08.2022
Ending Date of Sale	01.08.2022
Maturity Starting Date	02.08.2022
Nominal Value of Capital Market Instrument Sold	461.700.000

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
SAHA Kurumsal Yönetim Ve Kredi Derecelendirme Hizmetleri A.Ş.	AAA	24.09.2021	Yes

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Additional Explanations

The debt security redeeming on 2022, October 4 th with a nominal value of TRY 461700000 has been sold within the Issuance Certificate of TRY 8.500.000.000 value.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.