Date and time of publication on KAP: 23.06.2022 12:00:15
https://www.kap.org.tr/en/Bildirim/1038857

KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon payment of Turkish Lira Tier-2 Domestic Debt Securities
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	16.08.2018

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	13.09.2029
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTISB92918
Starting Date of Sale	25.09.2019
Ending Date of Sale	25.09.2019
Maturity Starting Date	26.09.2019
Nominal Value of Capital Market Instrument Sold	350.000.000
Issue Price	1
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	26.12.2019	25.12.2019	26.12.2019	4,3211	17,3319	18,4924	15.123.850		Yes
2	26.03.2020	25.03.2020	26.03.2020	3,82	15,322	16,2259	13.370.000		Yes
3	25.06.2020	24.06.2020	25.06.2020	4,0452	16,2253	17,2404	14.158.200		Yes

4	24.09.2020	23.09.2020	24.09.2020	3,5229	14,1303	14,8976	12.330.150		Yes
5	24.12.2020	23.12.2020	24.12.2020	4,1483	16,6388	17,7071	14.519.050		Yes
6	25.03.2021	24.03.2021	25.03.2021	4,0113	16,0893	17,0873	14.039.550		Yes
7	24.06.2021	23.06.2021	24.06.2021	5,3501	21,4592	23,2505	18.725.350		Yes
8	23.09.2021	22.09.2021	23.09.2021	5,2648	21,1171	22,8507	18.426.800		Yes
9	23.12.2021	22.12.2021	23.12.2021	5,0407	20,2182	21,805	17.642.450		Yes
10	24.03.2022	23.03.2022	24.03.2022	6,4971	26,0598	28,7216	22.739.850		Yes
11	23.06.2022	22.06.2022	23.06.2022	7,1327	28,6092	31,8308	24.964.450		Yes
12	22.09.2022	21.09.2022	22.09.2022	5,3916	21,6256	23,4453			
13	22.12.2022	21.12.2022	22.12.2022						
14	23.03.2023	22.03.2023	23.03.2023						
15	22.06.2023	21.06.2023	22.06.2023						
16	21.09.2023	20.09.2023	21.09.2023						
17	21.12.2023	20.12.2023	21.12.2023						
18	21.03.2024	20.03.2024	21.03.2024						
19	20.06.2024	19.06.2024	20.06.2024						
20	19.09.2024	18.09.2024	19.09.2024						
21	19.12.2024	18.12.2024	19.12.2024						
22	20.03.2025	19.03.2025	20.03.2025						
23	19.06.2025	18.06.2025	19.06.2025						
24	18.09.2025	17.09.2025	18.09.2025						
25	18.12.2025	17.12.2025	18.12.2025						
26	19.03.2026	18.03.2026	19.03.2026						
27	18.06.2026	17.06.2026	18.06.2026						
28	17.09.2026	16.09.2026	17.09.2026						
29	17.12.2026	16.12.2026	17.12.2026						
30	18.03.2027	17.03.2027	18.03.2027						
31	17.06.2027	16.06.2027	17.06.2027						
32	16.09.2027	15.09.2027	16.09.2027						
33	16.12.2027	15.12.2027	16.12.2027						
34	16.03.2028	15.03.2028	16.03.2028						
35	15.06.2028	14.06.2028	15.06.2028						
36	14.09.2028	13.09.2028	14.09.2028						
37	14.12.2028	13.12.2028	14.12.2028						
38	15.03.2029	14.03.2029	15.03.2029						
39	14.06.2029	13.06.2029	14.06.2029						
40	13.09.2029	12.09.2029	13.09.2029						
Principal/Maturity Date Payment Amount									

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) / Ulusal Uzun Vadeli Notu	31.03.2022	Yes

Does the capital market instrument have a rating note?	No

Does the originator have a rating note?	No

Additional Explanations

The 11th coupon payment of bonds, which were issued by our Bank to qualified investors with a maturity of 10 years (3.640 days), nominal value of TRY 350.000.000 and ISIN code of TRSTISB92918 has been completed on 23.06.2022. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.