



KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of Bond Conversions
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	27.08.2020
----------------------------	------------

Related Issue Limit Info

Currency Unit	EUR
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Central Securities Depository	Euroclear Bank SA/NV and Clearstream Banking SA
Type	Bond
Maturity Date	30.06.2026
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
ISIN Code	XS2357838601
Ending Date of Sale	22.06.2021
Maturity Starting Date	30.06.2021
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	20
Currency Unit	EUR

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	30.09.2021	Yes
2	30.12.2021	Yes
3	30.03.2022	Yes
4	30.06.2022	
5	30.09.2022	

6	30.12.2022	
7	30.03.2023	
8	30.06.2023	
9	30.09.2023	
10	30.12.2023	
11	30.03.2024	
12	30.06.2024	
13	30.09.2024	
14	30.12.2024	
15	30.03.2025	
16	30.06.2025	
17	30.09.2025	
18	30.12.2025	
19	30.03.2026	
20	30.06.2026	
Principal/Maturity Date Payment Amount		

Rating

Does the issuer have a rating note?

No

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

No

Other Developments Regarding Issue

A total principal amount of EUR 600,000 of the Convertible Bonds, issued on 22 June 2021 with a nominal value of EUR 200,000,000, has been redeemed by converting into shares upon the request of the bondholders.

Additional Explanations

The shares with a nominal value of TRY 336.813, given in return for converted bonds with a nominal value of EUR 600,000, were met from the SASA shares bought back by our Company. In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

Supplementary Documents

Appendix: 1

Convertible Bond-Conversion Price Press Release.pdf

Appendix: 2

Paya Dönüştürülebilir Tahvil-Dönüştürme Fiyatı Basın Açıklaması.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.