Date and time of publication on KAP: 13.06.2022 15:54:08
https://www.kap.org.tr/en/Bildirim/1036942

KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Board Resolution regarding the demands to exercise conversion rights
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Other

Board Decision Date	27.08.2020

Related Issue Limit Info

Currency Unit	EUR
Limit	200.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea

Capital Market Instrument To Be Issued Info

Central Securities Depository	Euroclear Bank SA/NV and Clearstream Banking SA
Type	Bond
Maturity Date	30.06.2026
Maturity (Day)	1.826
Interest Rate Type	Fixed Rate
ISIN Code	XS2357838601
Ending Date of Sale	22.06.2021
Maturity Starting Date	30.06.2021
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	20
Currency Unit	EUR

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	30.09.2021	Yes
2	30.12.2021	Yes
3	30.03.2022	Yes
4	30.06.2022	
5	30.09.2022	

6	30.12.2022	
7	30.03.2023	
8	30.06.2023	
9	30.09.2023	
10	30.12.2023	
11	30.03.2024	
12	30.06.2024	
13	30.09.2024	
14	30.12.2024	
15	30.03.2025	
16	30.06.2025	
17	30.09.2025	
18	30.12.2025	
19	30.03.2026	
20	30.06.2026	
Principal/Maturity Date Payment Amount		

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

At our company's Board of Directors Meeting held on 13 June 2022 (today), it has been decided to meet the requests of the Convertible Bond holders who demand to exercise their conversion rights in May 2022 by giving bought back SASA shares without any capital increase in accordance with the 3rd paragraph of the Article 22 of the CMB Communiqué VII-128.8 on Debt Instruments.

Additional Explanations

Additional Explanations Information about Conversions: [[[Total principal value of the bond requested to be converted : EUR 200,000]]] [[[Conversion price (per 1 lot share traded on Borsa İstanbul) : EUR 1,7814]]] [[[Conversion ratio (per EUR 100.000 principal amount of the bonds) : 56,135.6237 lot]]] [[[Total number of shares to be given to the bondholders requesting conversion : 112,270 lot]]] In the event of any discrepancy between the Turkish and English versions of this disclosure statement, the original Turkish version shall prevail. SASA disclaims all warranties and makes no representations about the accuracy or completeness of the English translation and assumes no liability for any errors, omissions or inaccuracies that may arise from use of this translation.

Supplementary Documents

Appendix: 1	Convertible Bond-Conversion Price Press Release.pdf
Appendix: 2	Paya Dönüştürülebilir Tahvil-Dönüştürme Fiyatı Basın Açıklaması.pdf