



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion Of Bill Issuance To Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	06.09.2021
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.09.2022
Maturity (Day)	128
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTISB92212
Starting Date of Sale	06.05.2022
Ending Date of Sale	06.05.2022
Maturity Starting Date	09.05.2022
Nominal Value of Capital Market Instrument Sold	1.100.000.000
Coupon Number	0

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	A+(tur) / Ulusal Uzun Vadeli Notu	31.03.2022	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Pursuant to the issuance limit of TL 30 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 08.12.2021 at the Capital Markets Board's 64/1777 numbered meeting, our Bank has commenced operations of the issue of TL 1.100.000.000 nominal valued bills with 128 days maturity to qualified investors and the book building has been completed. The settlement date will be 09.05.2022. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communiqué of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.