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KAMUYU AYDINLATMA PLATFORMU

TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2022 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	106.465.810	148.847.836
Financial Investments		409.916.557	141.896.793
Financial Assets at Fair Value Through Profit or Loss		409.916.557	141.896.793
Financial Assets Designated at Fair Value Through Profit or Loss	4	409.916.557	141.896.793
Trade Receivables		1.300.092.611	1.204.642.039
Trade Receivables Due From Related Parties	6.23	21.805.879	21.869.542
Trade Receivables Due From Unrelated Parties	6	1.278.286.732	1.182.772.497
Other Receivables		7.635.416	7.716.202
Other Receivables Due From Unrelated Parties	7	7.635.416	7.716.202
Prepayments		3.135.893	1.133.223
Prepayments to Unrelated Parties	13	3.135.893	1.133.223
Other current assets	14	776.422	337.320
Other Current Assets Due From Unrelated Parties		776.422	337.320
SUB-TOTAL		**1.828.022.709**	**1.504.573.413**
Total current assets		**1.828.022.709**	**1.504.573.413**
NON-CURRENT ASSETS			
Financial Investments		159.612.165	167.914.115
Financial Assets at Fair Value Through Profit or Loss		0	0
Financial Assets at Fair Value Through Other Comprehensive Income		159.612.165	167.914.115
Financial Assets Measured At Fair Value Through Other Comprehensive Income	4	159.612.165	167.914.115
Other Receivables		58.121.472	67.537.967
Other Receivables Due From Unrelated Parties	7	58.121.472	67.537.967
Property, plant and equipment	8	31.025.282	30.173.427
Buildings		17.743.691	17.867.192
Machinery And Equipments		6.610.475	6.107.938
Vehicles		2.571.450	2.090.579
Fixtures and fittings		1.190.268	1.155.344
Leasehold Improvements		2.909.398	2.952.374
Right of Use Assets	10	2.259.916	1.280.370
Intangible assets and goodwill	9	7.785.274	7.084.653
Computer Softwares	9	7.785.274	7.084.653
Prepayments	13	20.155	1.562.784
Prepayments to Unrelated Parties		20.155	1.562.784
Total non-current assets		**258.824.264**	**275.553.316**
Total assets		**2.086.846.973**	**1.780.126.729**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		755.260.384	588.143.075
Current Borrowings From Unrelated Parties	5	755.260.384	588.143.075
Bank Loans		398.902.615	237.699.386
Lease Liabilities		1.672.239	765.885
Issued Debt Instruments		354.685.530	349.677.804
Trade Payables		699.148.705	604.263.710
Trade Payables to Related Parties	6.23	113.686	11.605
Trade Payables to Unrelated Parties	6	699.035.019	604.252.105
Other Payables		17.920.049	25.273.537
Other Payables to Related Parties	7.23	67.297	171.091
Other Payables to Unrelated Parties	7	17.852.752	25.102.446
Deferred Income Other Than Contract Liabilities		187.602	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	187.602	0
Current tax liabilities, current		10.599.486	17.385.871
Current provisions		3.363.332	5.943.713
Current provisions for employee benefits	12	2.206.128	4.843.265
Other current provisions	12	1.157.204	1.100.448
Other Current Liabilities		6.552	6.552

Other Current Liabilities to Unrelated Parties		6.552	6.552
SUB-TOTAL		**1.486.486.110**	**1.241.016.458**
Total current liabilities		**1.486.486.110**	**1.241.016.458**
NON-CURRENT LIABILITIES			
Long Term Borrowings	5	1.069.700	880.621
Long Term Borrowings From Unrelated Parties	5	1.069.700	880.621
Bank Loans	5	254.347	254.347
Lease Liabilities	5	815.353	626.274
Deferred Income Other Than Contract Liabilities		0	473.619
Deferred Income Other Than Contract Liabilities from Unrelated Parties	15	0	473.619
Non-current provisions		4.752.997	4.709.227
Non-current provisions for employee benefits	12	4.752.997	4.709.227
Deferred Tax Liabilities	21	24.125.795	26.126.992
Other non-current liabilities		2.525	30.574
Other Non-current Liabilities to Unrelated Parties		2.525	30.574
Total non-current liabilities		**29.951.017**	**32.221.033**
Total liabilities		**1.516.437.127**	**1.273.237.491**
EQUITY			
Equity attributable to owners of parent		565.254.920	502.441.188
Issued capital	16	175.000.000	175.000.000
Inflation Adjustments on Capital	16	22.660.903	22.660.903
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		97.618.476	104.258.813
Other Gains (Losses)		97.618.476	104.258.813
Restricted Reserves Appropriated From Profits	16	20.278.936	12.262.048
Legal Reserves		20.278.936	12.262.048
Prior Years' Profits or Losses		180.242.536	25.984.121
Current Period Net Profit Or Loss		69.454.069	162.275.303
Non-controlling interests	16	5.154.926	4.448.050
Total equity		**570.409.846**	**506.889.238**
Total Liabilities and Equity		**2.086.846.973**	**1.780.126.729**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	17	22.292.839.083	22.609.702.066
Cost of sales	17	-22.203.041.264	-22.531.118.464
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		89.797.819	78.583.602
GROSS PROFIT (LOSS)		89.797.819	78.583.602
General Administrative Expenses	18	-44.425.985	-25.298.450
Marketing Expenses	18	-14.571.156	-11.500.203
Research and development expense	18	-267.809	-11.833
Other Income from Operating Activities	19	84.915.046	60.314.848
Other Expenses from Operating Activities	19	-3.942.403	-18.281.012
PROFIT (LOSS) FROM OPERATING ACTIVITIES		111.505.512	83.806.952
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		111.505.512	83.806.952
Finance costs	20	-30.463.849	-22.907.152
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		81.041.663	60.899.800
Tax (Expense) Income, Continuing Operations		-10.880.718	-10.899.352
Current Period Tax (Expense) Income	21	-11.221.831	-10.902.061
Deferred Tax (Expense) Income	21	341.113	2.709
PROFIT (LOSS) FROM CONTINUING OPERATIONS		70.160.945	50.000.448
PROFIT (LOSS)		70.160.945	50.000.448
Profit (loss), attributable to [abstract]			
Non-controlling Interests		706.876	457.997
Owners of Parent		69.454.069	49.542.451
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		1.223	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		1.529	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-306	0
Deferred Tax (Expense) Income		-306	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-6.641.560	51.880
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		-8.301.950	64.850
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income		-8.301.950	64.850
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		1.660.390	-12.970
Taxes Relating to Financial Assets Measured at Fair Value through Other Comprehensive Income		1.660.390	-12.970
OTHER COMPREHENSIVE INCOME (LOSS)		**-6.640.337**	**51.880**
TOTAL COMPREHENSIVE INCOME (LOSS)		**63.520.608**	**50.052.328**
Total Comprehensive Income Attributable to			
Non-controlling Interests		706.876	457.997
Owners of Parent		62.813.732	49.594.331

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-46.402.512**	**-100.558.409**
Profit (Loss)		70.160.945	50.000.448
Adjustments to Reconcile Profit (Loss)		**-3.513.280**	**12.471.232**
Adjustments for depreciation and amortisation expense	18	2.207.996	1.810.753
Adjustments for provisions		1.097.670	-200.220
Adjustments for (Reversal of) Provisions Related with Employee Benefits	12	243.271	
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	12	56.756	-199.139
Adjustments for (Reversal of) Other Provisions	6	797.643	-1.081
Adjustments for Interest (Income) Expenses		-32.561	-38.653
Adjustments for Interest Income		-32.561	-38.653
Adjustments for Tax (Income) Expenses	21	-6.786.385	10.899.352
Changes in Working Capital		**-137.794.356**	**-164.656.608**
Decrease (Increase) in Financial Investments		-267.157.017	-47.081.732
Adjustments for decrease (increase) in trade accounts receivable		-104.762.926	-232.884.117
Decrease (Increase) in Trade Accounts Receivables from Related Parties		63.663	-18.451.631
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-104.826.589	-214.432.486
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		7.925.638	-7.722.388
Decrease (Increase) in Other Related Party Receivables Related with Operations			-11.487
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		7.925.638	-7.710.901
Adjustments for increase (decrease) in trade accounts payable		94.884.994	180.772.276
Increase (Decrease) in Trade Accounts Payables to Related Parties		102.081	48.817
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		94.782.913	180.723.459
Increase (decrease) in Payables due to Finance Sector Operations		162.980.762	-4.384.943
Increase (Decrease) in Employee Benefit Liabilities	12	-15.429	
Adjustments for increase (decrease) in other operating payables		-9.416.366	-15.602.499
Increase (Decrease) in Other Operating Payables to Related Parties		103.794	1.732
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-9.520.160	-15.604.231
Other Adjustments for Other Increase (Decrease) in Working Capital		-22.234.012	-37.753.205
Decrease (Increase) in Other Assets Related with Operations		-22.234.012	-37.753.205
Cash Flows from (used in) Operations		**-71.146.691**	**-102.184.928**
Dividends received	19	26.048.624	13.277.146
Rent Paid		-682.100	-748.566
Income taxes refund (paid)	21	-622.345	-10.902.061
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-3.144.829**	**-1.511.962**
Purchase of Property, Plant, Equipment and Intangible Assets		-3.144.829	-1.511.962
Purchase of property, plant and equipment	8	-1.719.184	-748.455
Purchase of intangible assets	9	-1.425.645	-763.507
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**5.063.708**	**97.270.201**
Proceeds from borrowings		354.685.530	269.348.135
Proceeds From Issue of Debt Instruments	5	354.685.530	269.348.135
Repayments of borrowings		-349.677.804	-172.116.596
Payments of Issued Debt Instruments		-349.677.804	-172.116.596
Payments of Lease Liabilities	20	55.982	38.662
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-44.483.633	-4.800.170
Effect of exchange rate changes on cash and cash equivalents		1.571.643	786.058
Net increase (decrease) in cash and cash equivalents		-42.911.990	-4.014.112

CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**64.818.509**	**19.438.586**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**21.906.519**	**15.424.474**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans		Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income						
Previous Period 01.01.2021 - 31.03.2021	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**75.000.000**	**22.660.903**	**-1.776.416**		**79.837.398**	**8.498.517**	**37.635.920**	**97.111.732**	**318.968.054**	**1.704.637**	**320.672.691**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers		0	0	0		0	2.565.001	94.546.731	-97.111.732	0	0	0
	Total Comprehensive Income (Loss)		0	0	0		51.880	0	0	49.542.451	49.594.331	457.997	50.052.328
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	16	**75.000.000**	**22.660.903**	**-1.776.416**		**79.889.278**	**11.063.518**	**132.182.651**	**49.542.451**	**368.562.385**	**2.162.634**	**370.725.019**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**175.000.000**	**22.660.903**	**-2.556.785**		**106.815.598**	**12.262.048**	**25.984.121**	**162.275.303**	**502.441.188**	**4.448.050**	**506.889.238**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers				0		0	8.016.888	154.258.415	-162.275.303	0	0	0
	Total Comprehensive Income (Loss)				1.223		-6.641.560	0	0	69.454.069	62.813.732	706.876	63.520.608
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2022 - 31.03.2022	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	16	175.000.000	22.660.903	-2.555.562			100.174.038		20.278.936	180.242.536	69.454.069		565.254.920	5.154.926	570.409.846