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KAMUYU AYDINLATMA PLATFORMU

ALNUS YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2022 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2022	Previous Period 31.12.2021
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	7	1.357.721	14.286.398
Financial Investments		14.971.414	751.395
Other Financial Investments	8	14.971.414	751.395
Trade Receivables	6.11	319.897.692	242.309.167
Trade Receivables Due From Related Parties	6.11	2.228.837	2.676.379
Trade Receivables Due From Unrelated Parties	11	317.668.855	239.632.788
Other Receivables	6.12	6.987.775	5.214.040
Other Receivables Due From Unrelated Parties	6.12	6.987.775	5.214.040
Derivative Financial Assets	13	472	472
Derivative Financial Assets Held for Trading	13	472	472
Prepayments	15	1.158.424	715.485
Prepayments to Related Parties	15	15.629	624.109
Prepayments to Unrelated Parties	15	1.142.795	91.376
SUB-TOTAL		**344.373.498**	**263.276.957**
Total current assets		**344.373.498**	**263.276.957**
NON-CURRENT ASSETS			
Financial Investments	8	2.094.825	2.062.701
Financial Investments Held To Maturity	8	2.094.825	2.062.701
Receivables From Financial Sector Operations		0	0
Other Receivables	12	3.114	64.214
Other Receivables Due From Unrelated Parties	12	3.114	64.214
Property, plant and equipment	19	5.807.512	5.251.469
Machinery And Equipments	19	3.724.742	3.174.608
Vehicles	19	1.081.477	1.164.697
Other property, plant and equipment	19	1.001.293	912.164
Right of Use Assets	10	7.386.963	3.130.213
Intangible assets and goodwill	20	556.871	612.252
Other Rights	20	347.912	394.456
Other intangible assets	20	208.959	217.796
Prepayments		285.084	628.391
Prepayments to Unrelated Parties	15	285.084	628.391
Deferred Tax Asset	24	173.568	140.976
Total non-current assets		**16.307.937**	**11.890.216**
Total assets		**360.681.435**	**275.167.173**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	9	151.423.939	109.232.406
Current Borrowings From Unrelated Parties	9	151.423.939	109.232.406
Bank Loans	9	81.700.000	40.501.438
Issued Debt Instruments	9	69.655.747	68.723.230
Other short-term borrowings	9	68.192	7.738
Current Portion of Non-current Borrowings		276.287	368.383
Current Portion of Non-current Borrowings from Unrelated Parties	9	276.287	368.383
Bank Loans	9	276.287	368.383
Other Financial Liabilities	10	2.366.920	1.443.312
Other Miscellaneous Financial Liabilities	10	2.366.920	1.443.312
Trade Payables	11	128.809.152	90.500.623
Trade Payables to Related Parties	6.11	127.094	120.737
Trade Payables to Unrelated Parties	11	128.682.058	90.379.886
Employee Benefit Obligations	21	752.730	663.432
Other Payables	12	2.194.057	1.612.156
Other Payables to Related Parties	6.12	1.054.028	120.364
Other Payables to Unrelated Parties	12	1.140.029	1.491.792
Deferred Income Other Than Contract Liabilities	23	18.900	18.900
Deferred Income Other Than Contract Liabilities from Unrelated Parties	23	18.900	18.900
Current tax liabilities, current	24	1.650.971	2.496.281

Current provisions	21.25	1.149.079	815.565
Current provisions for employee benefits	21	620.000	286.486
Other current provisions	25	529.079	529.079
SUB-TOTAL		**288.642.035**	**207.151.058**
Total current liabilities		**288.642.035**	**207.151.058**
NON-CURRENT LIABILITIES			
Long Term Borrowings	9	982.349	982.350
Long Term Borrowings From Unrelated Parties	9	982.349	982.350
Other long-term borrowings	9	982.349	982.350
Other Financial Liabilities	10	5.444.152	2.067.875
Other Miscellaneous Financial Liabilities	10	5.444.152	2.067.875
Non-current provisions	21	321.175	255.460
Non-current provisions for employee benefits	21	321.175	255.460
Total non-current liabilities		**6.747.676**	**3.305.685**
Total liabilities		**295.389.711**	**210.456.743**
EQUITY			
Equity attributable to owners of parent		65.291.724	64.710.430
Issued capital	29	27.500.000	27.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	29	-58.044	-126.402
Gains (Losses) on Revaluation and Remeasurement	29	-58.044	-126.402
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	29	1.279.484	1.279.484
Gains (Losses) on Revaluation and Reclassification	29	1.279.484	1.279.484
Other Gains (Losses) on Revaluation and Reclassification	29	1.279.484	1.279.484
Restricted Reserves Appropriated From Profits	29	2.147.846	2.147.846
Legal Reserves	29	2.147.846	2.147.846
Prior Years' Profits or Losses	29	29.471.144	10.631.414
Current Period Net Profit Or Loss	29	4.951.294	23.278.088
Total equity		**65.291.724**	**64.710.430**
Total Liabilities and Equity		**360.681.435**	**275.167.173**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	30	83.737.071	92.285.625
Cost of sales	30	-61.455.082	-75.286.040
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		22.281.989	16.999.585
GROSS PROFIT (LOSS)		22.281.989	16.999.585
General Administrative Expenses	31	-10.497.777	-7.196.514
Marketing Expenses	31	-826.045	-664.750
Other Income from Operating Activities	33	16.967	896.811
Other Expenses from Operating Activities	33	-168.867	-15.641
PROFIT (LOSS) FROM OPERATING ACTIVITIES		10.806.267	10.019.491
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		10.806.267	10.019.491
Finance income	34	35.376.267	7.211.521
Finance costs	34	-39.623.544	-8.561.993
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		6.558.990	8.669.019
Tax (Expense) Income, Continuing Operations	24	-1.607.696	-1.777.667
Current Period Tax (Expense) Income	24	-1.660.707	-1.920.491
Deferred Tax (Expense) Income	24	53.011	142.824
PROFIT (LOSS) FROM CONTINUING OPERATIONS		4.951.294	6.891.352
PROFIT (LOSS)		4.951.294	6.891.352
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		4.951.294	6.891.352
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of Other Comprehensive Income			
PROFIT (LOSS)	29	4.951.294	6.891.352
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**68.358**	**39.300**
Gains (Losses) on Remeasurements of Defined Benefit Plans	21.29	88.777	50.384
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	21.23	-20.419	-11.084
Deferred Tax (Expense) Income	21.23	-20.419	-11.084
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**68.358**	**39.300**
TOTAL COMPREHENSIVE INCOME (LOSS)		**5.019.652**	**6.930.652**
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		5.019.652	6.930.652

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2022 - 31.03.2022	Previous Period 01.01.2021 - 31.03.2021
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-51.565.756**	**-819.535**
Profit (Loss)		4.951.294	6.891.352
Profit (Loss) from Continuing Operations		4.951.294	6.891.352
Adjustments to Reconcile Profit (Loss)		**499.421**	**-1.087.580**
Adjustments for depreciation and amortisation expense	19.20	1.473.303	288.276
Adjustments for provisions	11.21	154.762	694.604
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11.21	156.662	694.604
Adjustments for (Reversal of) Other Provisions	11.21	-1.900	0
Adjustments for unrealised foreign exchange losses (gains)	30.35	-1.873.822	-1.965.534
Adjustments for Tax (Income) Expenses	24	-53.011	-142.824
Other adjustments to reconcile profit (loss)	10	798.189	37.898
Changes in Working Capital		**-57.016.471**	**-6.623.307**
Decrease (Increase) in Financial Investments	8	-14.282.216	1.711.099
Adjustments for decrease (increase) in trade accounts receivable	11	-75.712.803	810.918
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	11	-75.712.803	810.918
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	12	-1.712.635	1.475.422
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	12	-1.712.635	1.475.422
Decrease (Increase) in Derivative Financial Assets	13	0	-366
Decrease (Increase) in Prepaid Expenses	15	-99.632	-438.296
Adjustments for increase (decrease) in trade accounts payable	11	38.308.529	-13.936.385
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	11	38.308.529	-13.936.385
Increase (Decrease) in Employee Benefit Liabilities	21	-324.758	26.901
Adjustments for increase (decrease) in other operating payables	12.24	581.901	3.748.257
Increase (Decrease) in Other Operating Payables to Unrelated Parties	12.24	581.901	3.748.257
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	23	0	-29.836
Other Adjustments for Other Increase (Decrease) in Working Capital		-3.774.857	8.979
Increase (Decrease) in Other Payables Related with Operations		-3.774.857	8.979
Cash Flows from (used in) Operations		**-51.565.756**	**-819.535**
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**976.001**	**719.113**
Purchase of Property, Plant, Equipment and Intangible Assets	19.20	976.001	719.113
Purchase of property, plant and equipment	19	976.001	719.113
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**37.661.078**	**-781.559**
Proceeds from borrowings	9	42.191.533	811.265
Proceeds from Loans	9	42.191.533	811.265
Repayments of borrowings	9	-92.097	0
Loan Repayments	9	-92.097	0
Income taxes refund (paid)	24		-1.592.824
Other inflows (outflows) of cash	29	-4.438.358	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-12.928.677	-881.981
Net increase (decrease) in cash and cash equivalents		-12.928.677	-881.981
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**14.286.398**	**1.933.092**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**1.357.721**	**1.051.111**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

		Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss: Gains/Losses on Revaluation and Remeasurement [member]: Gains (Losses) on Remeasurements of Defined Benefit Plans	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss: Reserve Of Gains or Losses on Hedge	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss: Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits [member]	Retained Earnings: Prior Years' Profits or Losses	Retained Earnings: Net Profit or Loss			
Previous Period 01.01.2021 - 31.03.2021	**Statement of changes in equity [abstract]**											
	Statement of changes in equity [line items]											
	Equity at beginning of period	29	**27.500.000**	**-64.453**		**1.282.878**	**915.190**	**3.635.067**	**14.274.427**	**47.543.109**		**47.543.109**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers	29						14.274.427	-14.274.427	0		0
	Total Comprehensive Income (Loss)			39.300					6.891.352	6.930.652		6.930.652
	Profit (loss)											
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											
	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period	29	**27.500.000**	**-25.153**		**1.282.878**	**915.190**	**17.909.494**	**6.891.352**	**54.473.761**		**54.473.761**
	Statement of changes in equity [abstract]											
	Statement of changes in equity [line items]											
	Equity at beginning of period	29	**27.500.000**	**-126.402**		**1.279.484**	**2.147.846**	**10.631.414**	**23.278.088**	**64.710.430**		**64.710.430**
	Adjustments Related to Accounting Policy Changes											
	Adjustments Related to Required Changes in Accounting Policies											
	Adjustments Related to Voluntary Changes in Accounting Policies											
	Adjustments Related to Errors											
	Other Restatements											
	Restated Balances											
	Transfers							23.278.088	-23.278.088	0		0
	Total Comprehensive Income (Loss)			68.358					4.951.294	5.019.652		5.019.652
	Profit (loss)											
	Other Comprehensive Income (Loss)											
	Issue of equity											
	Capital Decrease											
	Capital Advance											
	Effect of Merger or Liquidation or Division											
	Effects of Business Combinations Under Common Control											
	Advance Dividend Payments											
	Dividends Paid											

Current Period								-4.438.358		-4.438.358		-4.438.358
01.01.2022 - 31.03.2022	Decrease through Other Distributions to Owners											
	Increase (Decrease) through Treasury Share Transactions											
	Increase (Decrease) through Share-Based Payment Transactions											
	Acquisition or Disposal of a Subsidiary											
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity											
	Transactions with noncontrolling shareholders											
	Increase through Other Contributions by Owners											
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied											
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied											
	Increase (decrease) through other changes, equity											
	Equity at end of period		**27.500.000**	**-58.044**		**1.279.484**	**2.147.846**	**29.471.144**	**4.951.294**	**65.291.724**		**65.291.724**